

The ESO Recipe Flexible Workbench EsoReflex

Sabine Moehler, Wolfram Freudling

http://www.eso.org/sci/software/pipelines/reflex_workflows

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EsoReflex, NEON School Garching, May 2016



EsoReflex Project

Make pipeline recipes accessible to general users

- Recommended environment to run ESO VLT pipeline "recipes"
- Gives users enough information how to run recipes
- Reflex is based on the Kepler Workflow engine (https://kepler-project.org), which provides a graphical user interface (Java)
- In case of problems please contact usd-help@eso.org (include information about workflow, data, operating system, see also last slide)





Design Goals

- Document dependencies
- Organize data
- Run pipeline with single click
- Monitor progress
- Do bookkeeping
- Allow pre-defined interaction*
- Allow insertion of user procedures in several command line languages

*currently interactive python windows (python needed for installation)





Workflow driven Data Reduction

A&A 559, A96 (2013)

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Automated data reduction workflows for astronomy

The ESO Reflex environment

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ABSTRACT

Forchi V. Reflex User Manual, when when the ESOS-19000-5037 *Context.* Data from complex modern astronomical instruments often consistent of the constant of t files, and their reduction requires a variety of software tools. The execution needs to be tuned and supervised often by individual researchers that are Reflex tutorials http://eso.org/reflex tion can be improved by using automat Aims. The efficiency of data reduc ciency gains, we designed a system that all has facilities for inspection and interaction with an Southern Observatory (ESO) has developed Reflex, an enviro of customized components for the Kepler workflow en owchart-like representation of the data reduction process. Key use results, thorough book-keeping, data progeny tracking, interact ation created during data organisation for the workflow execution.

ated workflows can greatly increase the efficiency of astronomical data reduction. In Reflex, wor anvely as a first step. Subsequent optimization can then be carried out while transparently re-using all unchan products. We found that such workflows enable the reduction of complex data by non-expert users and minimizes m book-keeping errors.

Conclusions. Reflex includes novel concepts to increase the efficiency of astronomical data processing. While Reflex is a st

Basic Reflex Workflow





Reflex Data Organisation







Reflex OCA Rules



classifying, organizing and associating astronomical data based on their meta-data (FITS keywords).

- Processing steps imply Data Organization
- Data organization defined in "OCA rules": text file
- Three types of rules:
 - Classification ("This is a Raw Dark")
 - Organization ("These Raw Darks are processed together")
 - Association ("select Biases based on properties of Raw Darks")





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Reflex OCA Rules



classifying, organizing and associating astronomical data based on their meta-data (FITS keywords).

- Processing steps imply Data Organization
- Data organisation defined in "OCA rules": text file
- Three types of rules:
 - Classification ("This is a Raw Dark")
 - Organization ("These Raw Darks are processed together")
 - Association ("select Biases based on properties of Raw Darks")
- DO produces DataSets: set of science files to be processed together, plus all additional files needed for processing
- Each file in DataSet has a category (e.g. "raw bias") and a purpose action1/action2/... (e.g. "MasterBias/MasterDark")



Reflex Data Organisation



RawFiles: FORS2.2008-07-20T00:14:58.014.fits SCTENCE LSS [SCT LSS] FORS2_GRS_600RI_19_GG435_81.fits GRISM_TABLE [SCI_LSS] fors2_extinct_table.fits EXTINCT_TABLE [SCI_LSS] FORS GDT 600RI GG435 C1.fits GLOBAL DISTORTION TABLE [SCI LSS] Action: BIAS RawFiles: FORS2.2008-07-20T11:19:36.554.fits BIAS [BIAS/SCI LSS] FORS2.2008-07-20T11:20:10.437.fits BIAS [BIAS/SCI_LSS] FORS2.2008-07-20T11:20:44.430.fits BIAS [BIAS/SCI LSS] FORS2.2008-07-20T11:21:18.443.fits BIAS [BIAS/SCI LSS] FORS2.2008-07-20T11:21:52.466.fits BTAS [BTAS/SCT | SS1 Action: CAL LSS RawFiles: FORS2.2008-07-20T11:11:24.872.fits SCREEN FLAT LSS [CAL LSS/SCI LSS] FORS2.2008-07-20T11:12:17.616.fits SCREEN_FLAT_LSS [CAL_LSS/SCI_LSS] FORS2.2008-07-20T11:13:10.651.fits SCREEN FLAT LSS ECAL LSS/SCI LSS1 FORS2.2008-07-20T11:14:02.655.fits SCREEN_FLAT_LSS [CAL_LSS/SCI_LSS] FORS2.2008-07-20T11:14:55.700.fits SCREEN FLAT LSS [CAL LSS/SCI LSS] FORS2.2008-07-20T11:16:47.320.fits LAMP_LSS [CAL_LSS/SCI_LSS] FORS2 ACAT 600RI 19 GG435 81.fits MASTER LINECAT ECAL LSS/SCI LSS] FORS2 GRS 600RI 19 GG435 81.fits GRISM TABLE [CAL LSS/SCI LSS] Action: BIAS RawFiles: FORS2.2008-07-20T11:19:36.554.fits BIAS [BIAS/CAL LSS/SCI LSS] FORS2.2008-07-20T11:20:10.437.fits BIAS [BIAS/CAL LSS/SCI LSS] FORS2.2008-07-20T11:20:44.430.fits BIAS [BIAS/CAL LSS/SCI LSS] FORS2.2008-07-20T11:21:18.443.fits BIAS [BIAS/CAL LSS/SCI LSS] FORS2.2008-07-20T11:21:52.466.fits BIAS [BIAS/CAL LSS/SCI LSS] Action: STD_MOS RawFiles: FORS2.2008-07-20T01:13:46.301.fits STANDARD MOS [STD MOS/SCI LSS] FORS2_GRS_600RI_19_GG435_81.fits GRISM_TABLE [STD_MOS/SCI_LSS] fors2_eg274.tfits STD_FLUX_TABLE [STD_MOS/SCI_LSS] fors2_extinct_table.fits EXTINCT_TABLE [STD_MOS/SCI_LSS] fors2_telluric_regions.fits TELLURIC_CONTAMINATION [STD_MOS/SCI_LSS] Action: BIAS RawFiles: FORS2 2008-07-20T00-14-58 014 +v+ Top 1 $(T_{\alpha v} +)$





Reflex Data Organisation

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Reflex FitsRouter





FitsRouter sorting by category



- routing by category is explicit: specify what recipe needs
- each recipe needs well defined input (e.g. category raw biases) and creates well defined output (e.g. master bias)
- relations determine work"flow"

bias_config:	"BIAS"
sci_config:	"SCIENCE_PMOS, STANDARD_PMOS"
calib_config:	"SCREEN_FLAT_PMOS,LAMP_PMOS"
CALIB_AUX_config:	"MASTER_LINECAT, GRISM_TABLE, MASTER_DISTORTION_TABLE"
SCI_AUX_config:	"MASTER_LINECAT, GRISM_TABLE, RETARDER_WAVEPLATE_CHROMATISM, STD_PMOS_TABLE"



Pipeline Recipes





SofSplitter: Sorting by Purpose



- Sorting by Purpose is implicit
- Purpose defined in OCA rules
- Assumes that each recipe has at least one unique file category





- Information between actors* is passed by tokens
- Reflex uses Set Of Files/Parameters (SOF/SOPs) as tokens
- SOFs include files, categories (like "normal" SoFs) + purpose
- Data Organizer organizes data in "DataSets"

raw darks

DataSets are SOFs that include everything needed to process one set of science observations

*actor: A step in a workflow, i.e. a program that needs some external input to run.

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Looping over Datasets, Output Organisation





Looping over Datasets, Output Organisation

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Directories



- Book keeping allows to skip already executed processing steps (if all files and parameters are the same as before)
- "Lazy Mode"





Tools

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	2	Delay for Animation	

?	Time (in ms) to hold highlight: 100
	OK Cancel





Parameters

Global Parameters		= actor with interactive option
● RecipeFailureMode: Ask	Glob 'Ask' conti the v	al parameter for the behaviour when a recipe fails. means that each time a recipe fails, the choice to inue or stop wil be presented. 'Continue' means that vorkflow will ignore errors and continue. `Stop' means vorkflow will stop.
• EraseDirs: false	Char BOO each	nge "EraseDirs" to 'true' to erase KKEEPING_DIR, TMP_PRODUCTS_DIR and LOGS_DIR time the workflow is run (Lazy Mode will not work anymore)
FITS_VIEWER: fv	Prog Use 1	ram to use for the inspection of input/output products. full path name if it is not in the standard path.
• GlobalPlotInteractivity: true	Set Eacl whic	to "false" to disable interactive GUIs for the whole workflow. h interactive actor can specify its own setting, ch overwrites the choice given here.
 SelectDatasetMethod: Inter- 	active	Specify how datasets for processing are selected ("All", "New" = never tried before, "Reduced" = successfully run before. "Failed"=unsuccessfully run before), or set to "Interactive" for interactive selection.
• ProductExplorerMode: Trigg	ered	Specify when you want to see the ProductExplorer GUI. "Triggered" = show it after all data sets have been reduced "Enabled" = show it after each dataset. "Disabled" = never show it

- Double-click on entry to change
- Important: GlobalPlotInteractivity RecipeFailureMode



Saving a Workflow



- XML can be exchanged with others (ASCII file, "Save as" should be used only locally)
- Paths to python scripts and OCA rules are saved together with the workflow

To share:

- Make sure that the pipeline is installed in the target system
- Export as XML
- Edit the XML and change the python scripts/OCA file paths
- Open the workflow and change the data paths



X-shooter Workflow for Physical Mode Data Reduction (v. 2.6.8)

Workflow Instru	ctions	Setup Dir	ectories	Global Parameters	= act inte	or with eractive option
o run this workflow on the demo - Turn on highlighting. Choose 'T	data: fools"-> "Animate at Runtime"	Input:		RecipeFeilureNode: Ask	Global parameter for the behaviour when	a recipe fails.
from top menu and set it to "1". - Press the "Run" button OR ontri o run on a different data set: - Click on ROOT_DATA_DIR and se All subdirectories of RAW_DATA - If desired, change END PiloDUC	- R to start the workflow. et as appropriate. 1 DBt will be searched for data. 755 DBL.	 ROOT_DATA_DIR: Ascratch/hom RNWE_DATA_DIR: SROOT_DATA_I Only change CALIB_DATA_I calibration data delivered w CALIB_DATA_DIR: (scratch/home Outhouth 	en most Henneflexibilitie DRiveflex, input/sehooter DRI Fryou do NOT want to use the th the pipeline: (smoethenneflexisoftware/cwilb/achoo-2.6.8	• EraseOirs: faise	Continue or stop will be presented. "Cont the workflow will ignore errors and contrin it will stop. Change "EraseDirs" to true to erase BOOKKEEPING_DR, TMP_PRODUCTS_DI each time the workflow is run Lazy Node	R and LOGS_DIR e will not work anymore)
IMPORTANT: END_PRODUCTS_DI of the RAW_DATA_DIR, otherwis data! - Press the "Run" button OR cntri	R should not be a subdirectory ie it will be searched for raw 1-R to start the workflow.	END_PRODUCTS_DR: \$ROOT_DA Working Directories: eBOCKXEEPING_DIR: \$ROOT_DAD	ATA_DIR/reflex_end_products A_DIR/reflex_book_keeping/sihooter	FITS_VEWER: fv	Rs viewer to use for the inspection of input/output products	whele workflow
 monitor the progress of the wo Open "Window" -> "Runtime Wistarting the workflow. he general concepts of Reflex are 	rkflow in more detail: indow" in top menu before e described in	 TMP_PRODUCTS_DIR: \$ROOT_DA LOGS_DIR: \$ROOT_DATA_DIR/v1 BOCKREEPING_DB: \$BOOKREEPI 	KTA_DM/reflex_tmp_products/ishooter fex_logs/ishooter NG_DM/bookkeeping.db	GlobalCutUV8Spectrum: true GlobalCutUV8Spectrum: true	Overrides in subworkflows have Enable cut of UVB spectrum at: Overrides in subworkflows have The Enable generation of Science D	/ precedence. 556nm (dichroich). 5 precedence. 2ata Products
stron. Astrophys., 559, A96. Plea ublications on research that used he X-shooter workflow tutorial an ttp://www.eso.org/sci/software/p	se credit this paper in 1 Reflex. nd demo data and the pipeline user manual can be found here: ipelines/@reflex_workflows			SelectDatasetMethod: Intera ProductExplorerEnabled: tru ProductExplorerMode: Trigge	Active Selection method for the Data t Active Show Product Explorer window red ProductExplorer pops up after al	Set Chooser
Step 1: Data Organisation and Selection	Step 2: Creation of Master Calibratio	on Files	Step 3: 2D map resampling, Spectral Power comp flexure correction	putation, Re	Step 4: esponse computation, ience reduction	Step 5: Output Organisation
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Complex Workflows

MUSE Workflow (v. 1.2.2)



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Existing Reflex Workflows

http://www.eso.org/sci/software/pipelines/

Instrument	Release Notes	Source Kit	User Manual	Cookbook	Additional Documents	Additional Datasets	Reflex Tutorials	Status
AMBER	2016-04-01	4.3.4	4.3.4					Operational on hold
CRIRES	2016-02-15	2.3.3	1.13	Cookbook				Operational on hold
DETMON	2016-02-15	1.3.0	1.3.0					Operational on hold
EFOSC	2016-04-01	2.2.5	1.0			Demo Data		End of maintenance
FORS	2016-04-01	5.3.5	5.3			Demo Data (29 MB)	Tutorial: 1.1 (FORS-IMG) Tutorial: 1.1 (FORS-PMOS) Tutorial: 1.9 (FORS-SPEC) Demo Data: 0.8	Operational on hold
GIRAFFE	2016-02-26	2.14.3	2.14.3	Cookbook		Standard Calibration Files page		Operational on hold
HAWKI	2016-04-04	1.8.21	1.12			Demonstration Package (2,5 GB)		Operational on hold
ISAAC	2016-02-15	6.1.5	1.4			Static Calibration Files (50 MB)		End of maintenance
KMOS	2016-04-15	1.3.18	2.18				Tutorial: 1.6 Demo Data: 1.2	Active
MIDI	2016-04-01	2.8.5	2.8.5					End of maintenance
MUSE	2016-04-18	1.6	1.6			MUSE IFU 6 trace tables Leagacy MUSE static calibrations	Tutorial: 9.0 Demo Data: 1.3	Active
NACO	2016-02-15	4.4.1	1.1					Operational on hold
SINFONI	2016-03-03	2.9.0	19.6		ADA IV 2006 paper	Calibration Database Example (255 MB) Demonstration Package (1.2 GB)	Tutorial: 1.6 Demo Data: 0.2	Operational on hold
SOFI	2016-02-15	1.5.6	1.2					End of maintenance
SPHERE	2016-03-02	0.18.0						Active
UVES	2016-03-03	5.7.0	22.12 (UVES) 18.6 (UVES- FIBRE)			Demonstration Package (2.0 GB)	Tutorial: 6.7 (UVES) Tutorial: 1.6 (UVES-FIBRE) Demo Data: 4.4	Operational on hold
VIMOS	2016-04-01	3.1.4	7.0			Demonstration Package (1.7 GB)	Tutorial: 2.3 (VIMOS-IFU) Tutorial: 2.0 (VIMOS-MOS) Demo Data: 0.4	Operational on hold
VISIR	2016-04-18	4.2.0	1.6				Tutorial: 1.1 Demo Data: 0.2	Operational on hold
XSHOOTER	2016-03-31	2.7.1	12.9			Additional NIR telluric model calatog (190 MB)	Tutorial: 2.8 Demo Data: 1.2	Operational on hold

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Upcoming Reflex Workflows

Most new instruments pipelines will come with workflows

VIMOS (imaging) HAWK-I VIRCAM SPHERE AMBER ESPRESSO FLAMES-GIRAFFE GRAVITY MATISSE



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Advanced Topics

- Recipe parameters
- Re-executing a recipe
- Command line interface
- Sharing workflows
- Debugging workflows





Recipe parameters (I)

The interactive windows use some default values as starting points. Right click on actor, select "Open Actor", and change the INIT_* variables to change them



INIT_SKYGLOBAL: FALSE

- INIT_SKYMEDIAN: FALSE
- INIT_SKYLOCAL: TRUE
- INIT_COSMICS: FALSE
- INIT_SLIT_MARGIN: 3
- INIT_EXT_RADIUS: 12
- INIT_CONT_RADIUS: 0
- INIT_EXT_MODE: 1
- INIT_SKYALIGN: -1



Recipe parameters (II)

- Right click on actor, select "Open Actor"
- Right-click on RecipeExecuter, select "Configure Actor"



0		Edit parameters for fors_bias_1		▼ ≜ ×					
?	recipe:	fors_bias							
_	mode:	Run		-					
	Lazy Mode:	v							
	Recipe Failure Mode:	\$RecipeFailureMode		-					
	Input Files Category:								
	Output Files Category:								
	File Purpose Processing:	last							
	Allow empty inputs:								
	Pause before execution:								
	Pause after execution:								
	Clean Temporary Directories:								
	Products Dir:	\$TMP_PRODUCTS_DIR	Browse	Configure					
	Logs Dir:	\$LOGS_DIR	Browse	Configure					
	Bookkeeping Dir:	\$BOOKKEEPING_DIR	Browse	Configure					
	EsoRex default args:	\$ESORexArgs							
	Bookkeeping DB:	\$BOOKKEEPING_DB	Browse	Configure					
	recipe_param_1:	stack_method=minmax							
	recipe_param_2:	minrejection=1							
	recipe_param_3:	maxrejection=1							
	recipe_param_4:	klow=3							
	recipe_param_5:	khigh=3							
	recipe_param_6:	kiter=999							
	Commit Add	Remove Defaults Preferences Help	Cancel						
				J					



Re-executing a recipe

- Sometimes a recipe fails due a number of factors: bad parameters, wrong data, software bugs, etc...
- The workflow reacts to the failure of the recipe depending on parameter "Recipe Failure Mode"

Recipe Failure Mode:	\$RecipeFailureMode	-
Input Files Tag:	Continue	
Output Files Tag:	Stop	
File Purpose Processing:	Ask	

The Product Explorer allows to open the bookkeeping directory for a given product file with right-click on the file and

open xterm

- Then you can re-execute the recipe with the same parameters and output path
 - ./cmdline.txt





Re-executing a recipe

Re-execute the recipe with same parameters and output path:

 /cmdline.txt

 To change parameters edit the file
 (recipe>.rc)
 To use defaults just call esorex
 esorex <recipe> data.sof



Command line interface examples

- List all available workflows: esoreflex -1
- Load kmos workflow:
 - esoreflex kmos
- Process all new data in my directory without interaction: esoreflex -n xshooter -RAW_DATA_DIR=/data/xshooter_data
- Rerun all previously failed datasets with nonstandard workflow parameter:
 - esoreflex -n muse -RAW_DATA_DIR=/data/muse_data $\$
 - -SelectDatasetMode=failed -recomputeWCS=true





Additional Information

Reflex page http://www.eso.org/sci/software/reflex/

Data Reduction FAQ

http://www.eso.org/sci/data-processing/faq.html

ESO pipeline page http://www.eso.org/sci/software/pipelines/

In case of problems please report to usd-help@eso.org and include: log (or description) of error/problem, data set id (or list of raw files), pipeline version, operating system