

IFS Futures from Ground & Space



Credits:

G. Dalton

G. Hill

M. Mateo

D. O'Donoghue

S. Trager

SDSS-IV/MaNGA team

Matthew Bershady
University of Wisconsin-Madison

Outline

- State of the Art
 - Monoliths, Megoliths & MOS
 - Variable pitch
- Futures
 - Ground: from 2m to 40m
 - Space: JWST and beyond—*UV anyone?*
 - New techniques: ...*better and transformative*
 - Trends: what and *who* is missing?

Examples for future

What do we need
for ALMA and SKA?

Two challenges: (1) *find* the baryons; (2) *extend* Galactic archaeology to 20Mpc

I. State of the Art

- *The future just arrived*

- MUSE – VLT 8m
- VIRUS – HET 9m
- MOS
 - KMOS – VLT 8m
 - SAMI – AAT 3.9m
 - MaNGA – Sloan 2.5m

Wide-field

- Variable pitch
 - HexPak, ∇ Pak – WIYN 3.5m
 - SED machine – P60

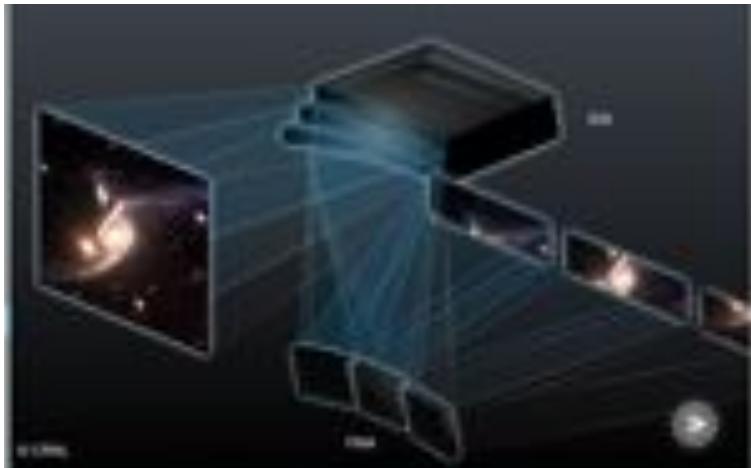
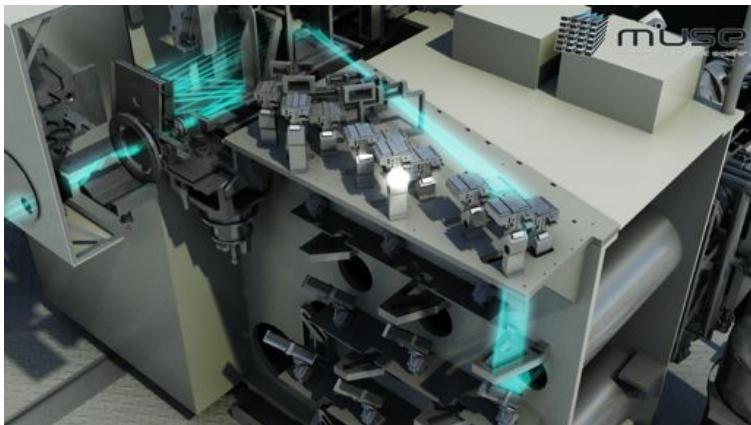
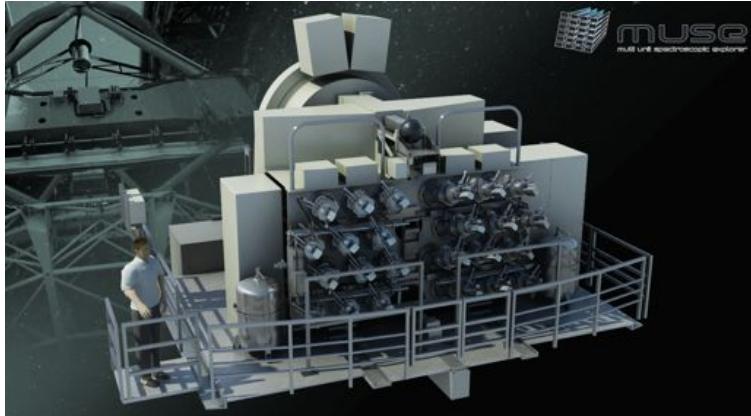
- Common themes:

- Large $A\Omega \leftarrow$ instrument multiplex
- Few have large specific grasp $A\Omega$
- **object multiplex:**
different solutions
 - *KMOS and MUSE: slicers*
 - *VIRUS, SAMI, MaNGA: fibers*
- **instrument multiplex:**
cost-driven
 - *Economies of scale*
 - *Limited camera field*

MUSE

WOW!

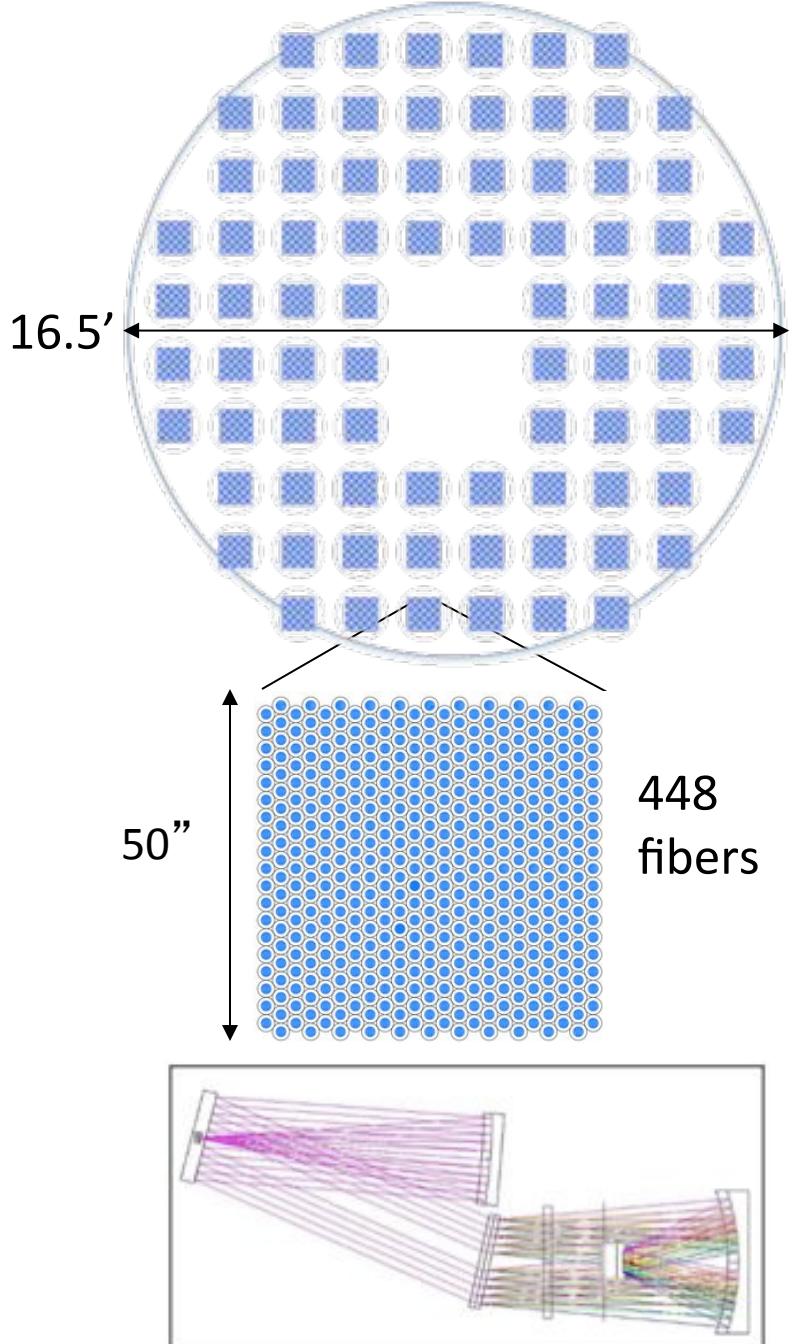
- Science goals
 - Detailed study of high-redshift galaxies, structure formation, discovery.
- Technical approach
 - Replicate 24 modest-resolution spectrographs fed with advanced (catadioptric) images slicers.
 - Premium on image quality / information.
 - Ground-layer AO (GLAO) assisted.
- Instrument capabilities
 - VLT 8m
 - Two scales:
 - 1 arcmin^2 FoV, (0.04 arcsec^2 elements)
 - 56 arcsec^2 FoV, ($6.3 \times 10^{-3} \text{ arcsec}^2$)
 - integrally sampled
 - 0.465-0.93 nm range (one shot)
 - ~2000 spectral elements ($R \sim 3000$)
 - $\epsilon \sim 0.2 \cancel{4}$ **0.35**



Bacon et al. '04

VIRUS

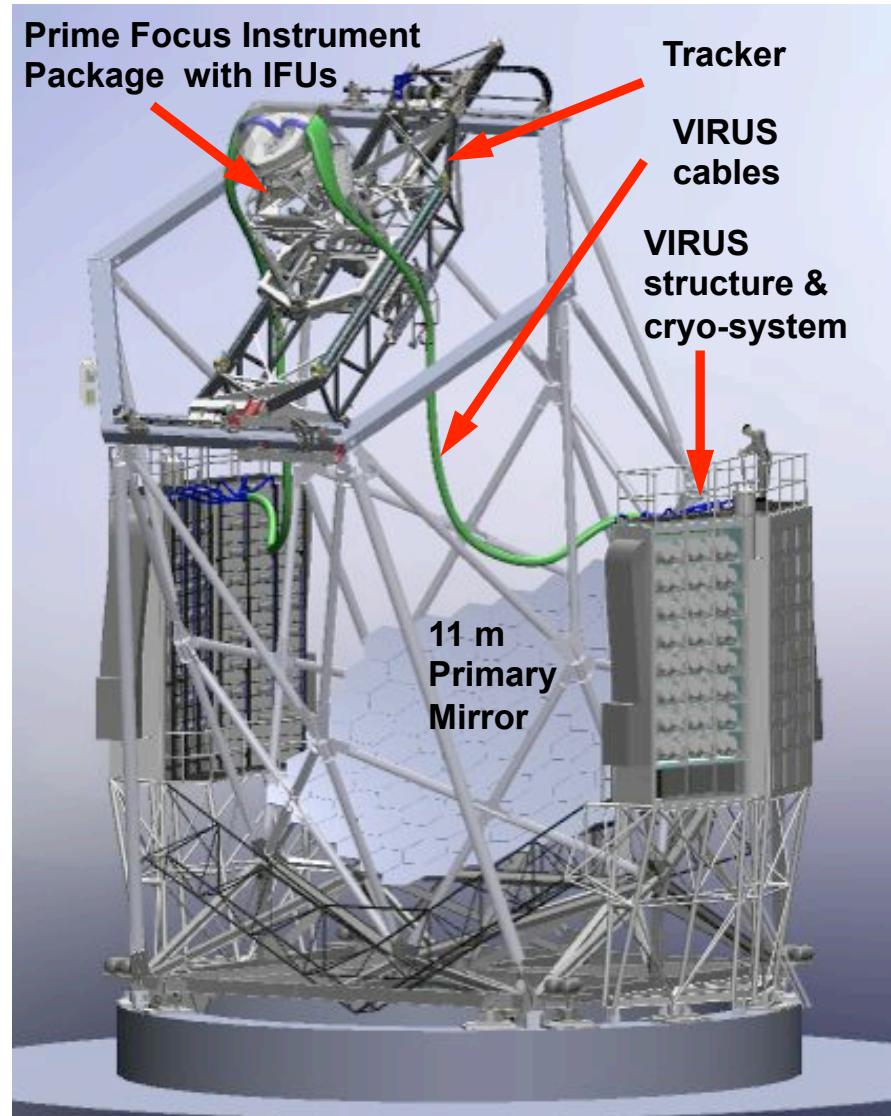
- Science goals
 - Measure BAO from Ly α -e's at $1.8 < z < 3.7$: **HETDEX**
- Technical approach
 - Replicate 150, small, cheap, low resolution bare-fiber fed spectrographs
- Instrument capabilities
 - HET 9.2m + new corrector
 - 16.5' field, sparsely sampled
 - 75 IFUs, 16.5 arcmin² coverage
 - 33600 fibers (1.5" diam.)
 - 350-550 nm range (one shot)
 - 410 spectral elements ($R \sim 700$)
 - $\epsilon \sim 0.15$



Hill+'12a,b

VIRUS

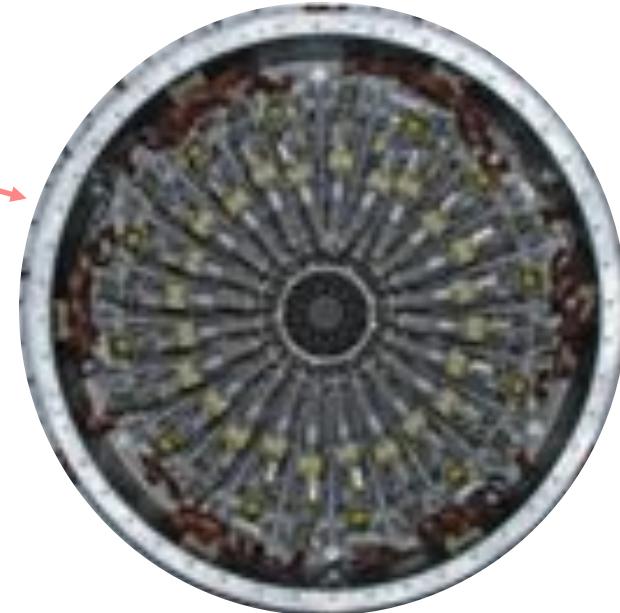
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Hill+'12a,b

KMOS

- Science goals
 - Investigate physical properties driving galaxy formation/evolution; measure comoving star-formation rate.
- Technical approach
 - Multi-object image slicer feeding cryogenic spectrographs (3).
- Instrument capabilities
 - VLT 8m
 - 24 MOS probes, 2.8x2.8 arcsec each, sampled at 0.2 arcsec (14 slices)
 - 4704 spatial elements total (188 arcsec²)
 - 7.2 arcmin diameter patrol field
 - 0.8-2.5 μ m range
 - 1000 spectral elements ($R \sim 3600$)
 - $\epsilon = 0.3 * \text{telescope} * \text{atmosphere}$



SAMI and MaNGA

- Science goals
 - Dissect nearby galaxy population to determine dynamics *and* composition physical properties driving galaxy formation/evolution;
- Technical approach
 - Multi-object fiber IFUs feeding dual-beam spectrographs.
- Instrument capabilities

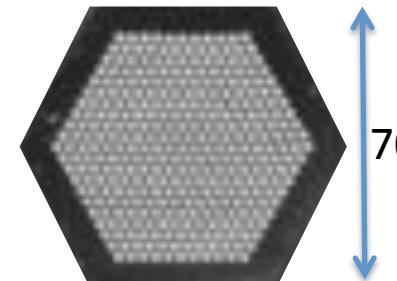
	CALIFA	SAMI	MaNGA
D _{TEL}	CA 3.5m	AAO 3.9m	SDSS 2.5m
Patrol FoV		1 deg	3 deg
# IFU	1	13	17
# fibers	382	819	1423
D _{fiber}	2.7"	1.6"	2.0"
IFU FoV	70"	15	12-32"
spectrograph	PMAS	AAOmega	BOSS
λ coverage (nm)	380-730	370-570, 625-735	350-1050
R=λ/dλ	1500,1100	1730,4500	1400-2700
Efficiency, ε	0.13	0.09,0.14	0.30

CALIFA:

Sanchez+'12

PPK: Verheijen+'04, Kelz+'06

PMAS: Roth+'05



SAMI: Croom+'12

13 x 61 fibers

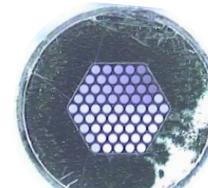


15"
1.6" fibers

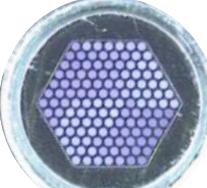
MaNGA: Bundy+'14



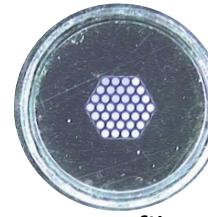
2 x 19-fibers



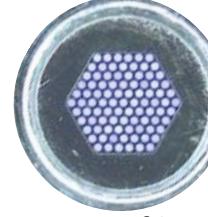
4 x 61 fibers



5 x 127-fibers



4 x 37-fibers



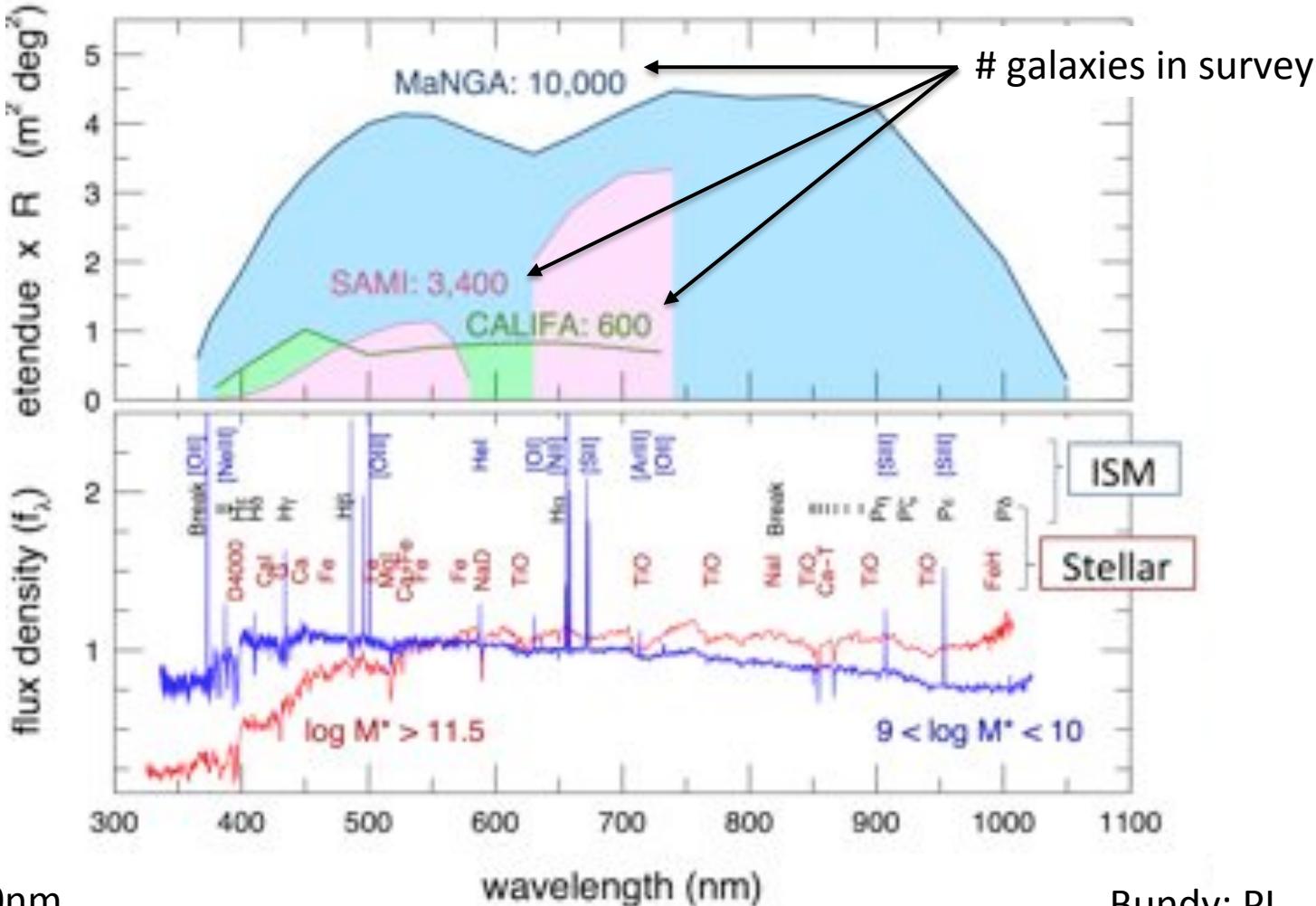
2 x 91-fibers

2" fibers
12"-32"
diameters

MaNGA / SDSS-IV

Sloan 2.5m telescope, 3 deg FoV, two dual-channel spectrographs

See also:
Yan, this
conference



17 IFUs

1423 fibers

2" diameters

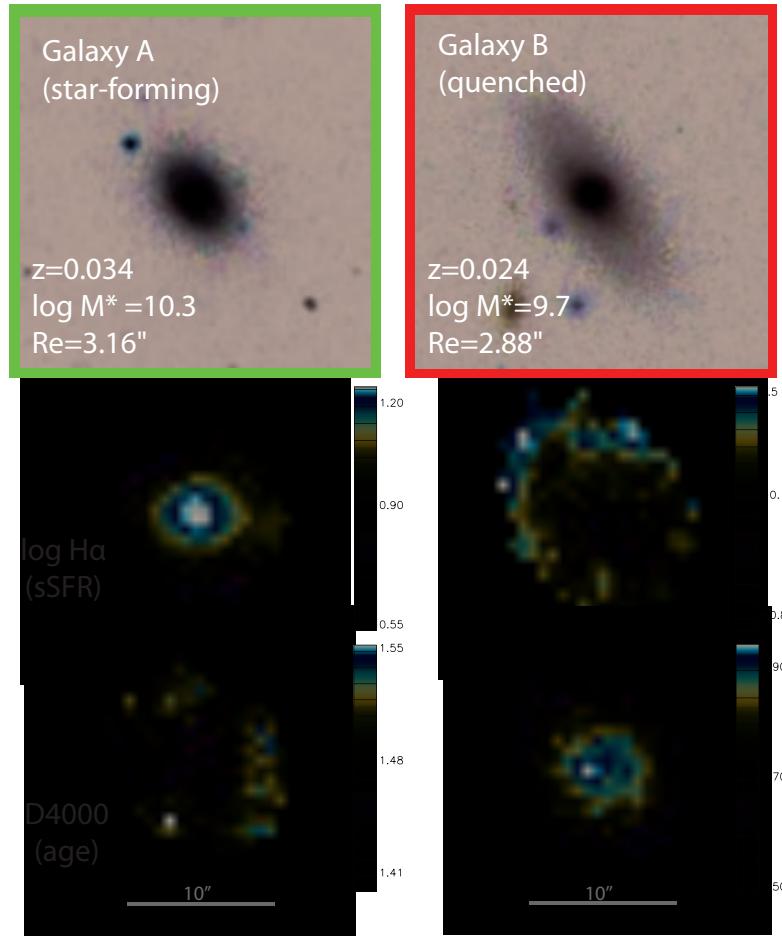
12"-32" IFU FoV

R=2000, 360-1050nm

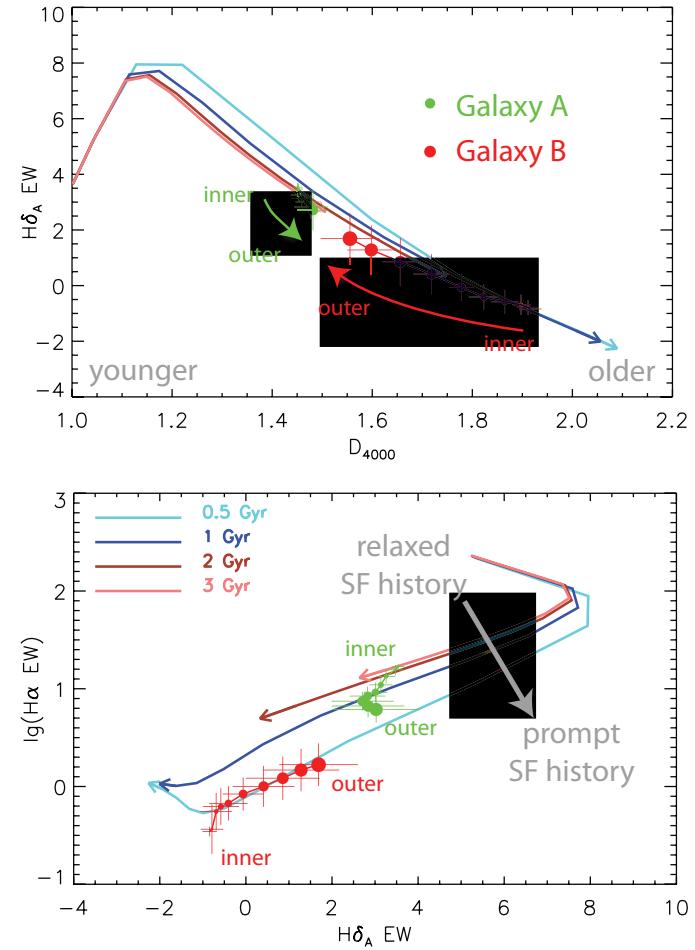
Bundy: PI

MaNGA: exploiting blue sensitivity

Spatially resolved SFH and quenching: D4000, H δ absorption, H α emission maps

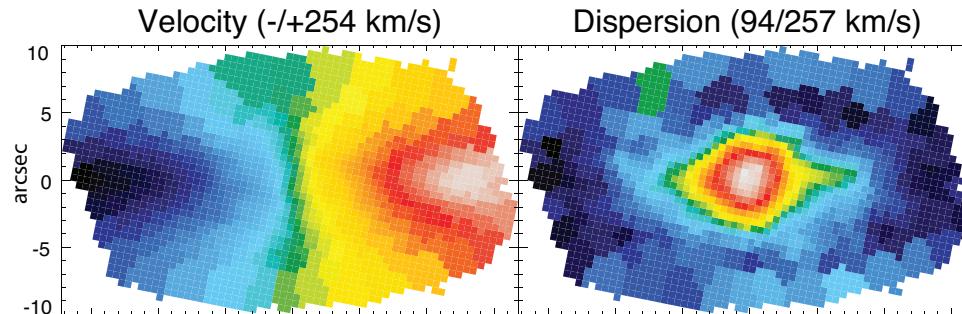


Gradients!
NB: single fibers vs
IFU

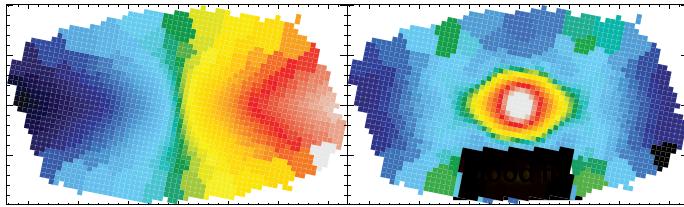


MaNGA: kinematics and red sensitivity

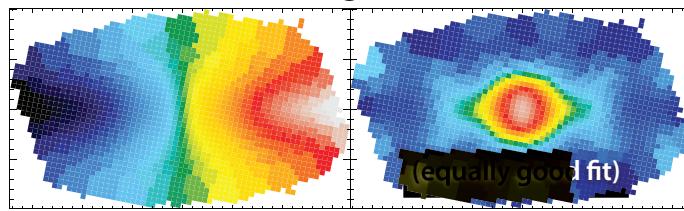
Mass modeling capable of uniquely identifying dark and baryonic components



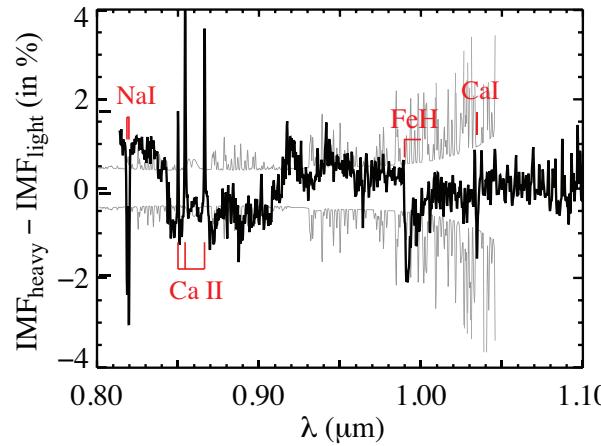
Model 1: No dark matter, heavy IMF



Model 2: NFW dark matter, light IMF

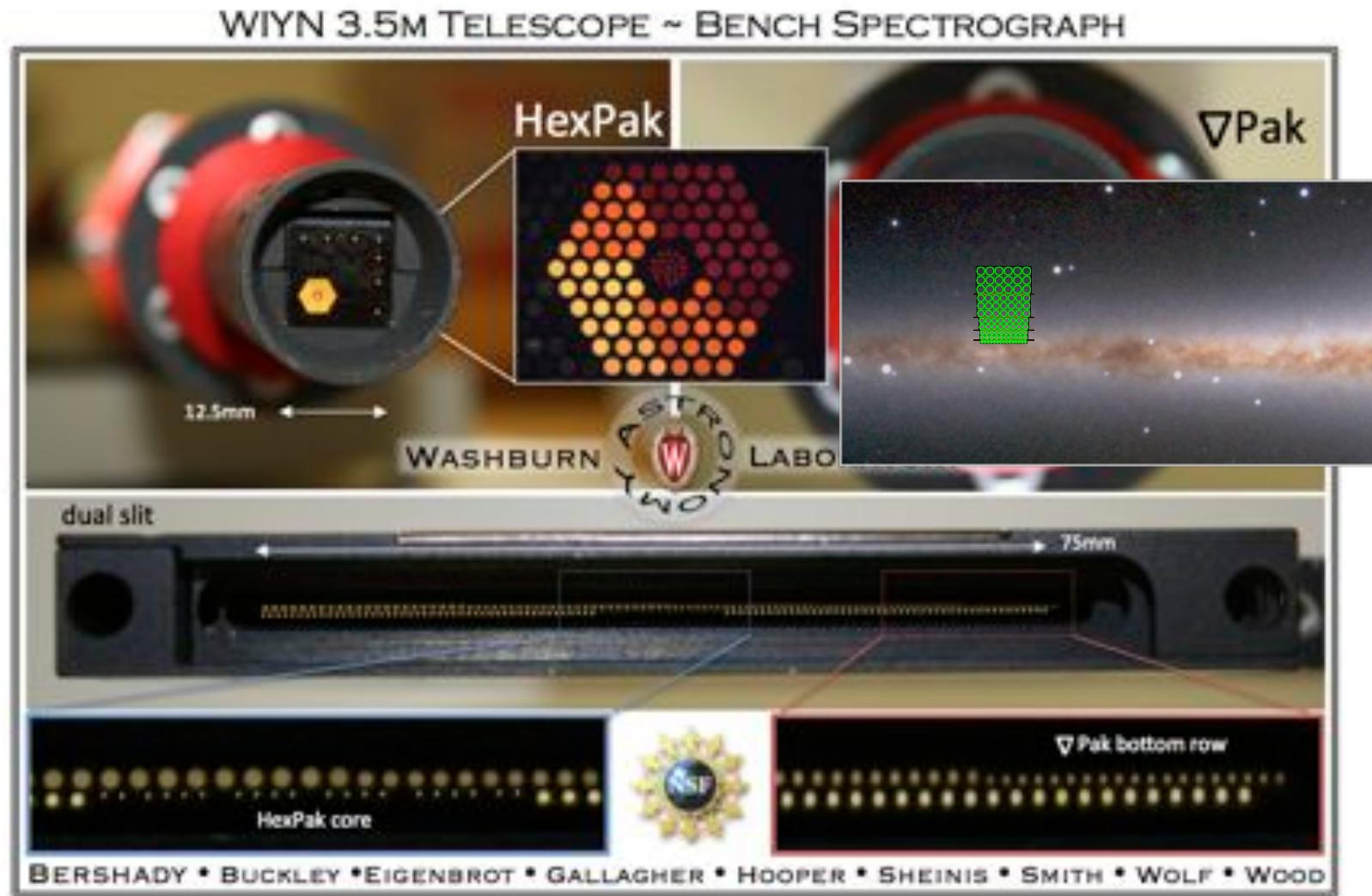


Near-IR features break the degeneracy



Degeneracies:
 γ_* and gradients;
 f_{DM} and halo
shape

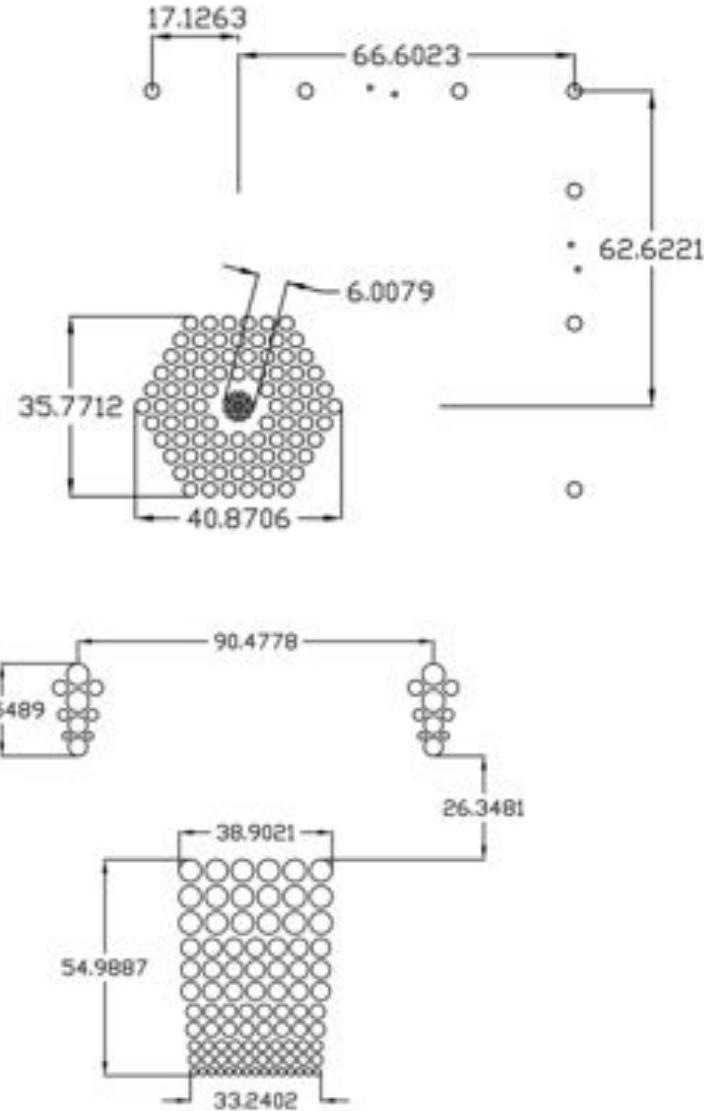
Variable pitch



The universe is logarithmic; why aren't our instruments?

HexPak & ∇ Pak

- Science goals
 - Probe disk gradients in composition and kinematics, resolved in the center and mid-plane and detected at low-surface-brightness outskirts.
- Technical approach
 - Variable-pitch IFUs feeding Bench Spectrograph with dual slit
- Instrument capabilities
 - WIYN 3.5m
 - HexPak:
 - 37" hex + 6" circular core
 - 114 fibers: 2.9" hex, 0.94" core
 - ∇ Pak:
 - 55" x 39"
 - 110 fibers: 1.9", 2.9", 3.7", 4.7", 5.6" fiber
 - Bench Spectrograph:
 - 1000 resolution elements
 - $1000 < R < 20,000$
 - $\epsilon = 0.15$



First-light: Nov'13

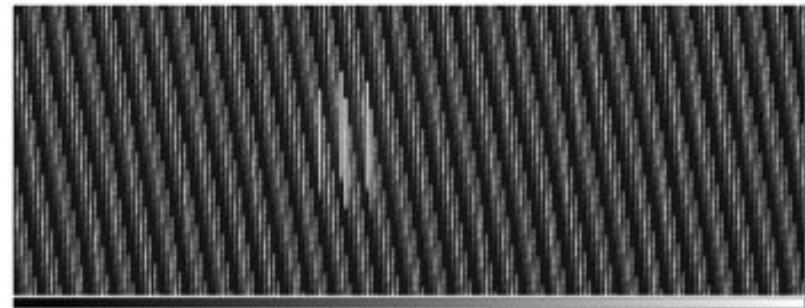
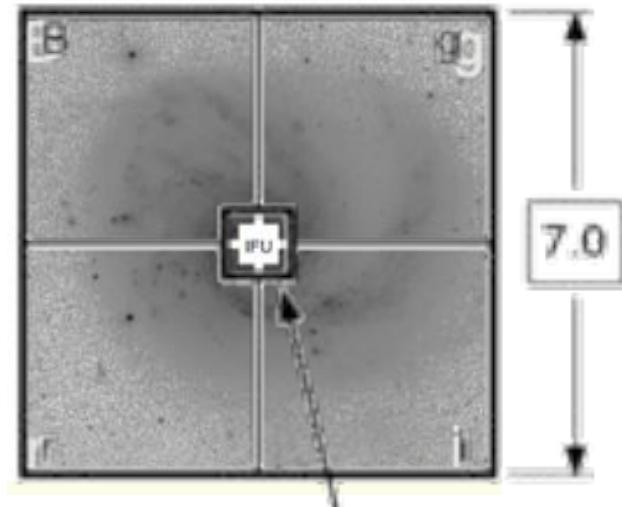
Wood+'12

SED Machine

- Science goals
 - Robotic classification of transients
- Technical approach
 - Lenslet array IFU using triple-prism +4-channel imager
- Instrument capabilities
 - Palomar 60"
 - 7' imaging field
 - 45" IFU field
 - 60x60 spaxels
 - 0.75" each (0.5mm)
 - R-100, 370-920mm (one shot)

First-light: Nov'13

Rainbow Camera;
Acquisition, Guider,
and flux calibration

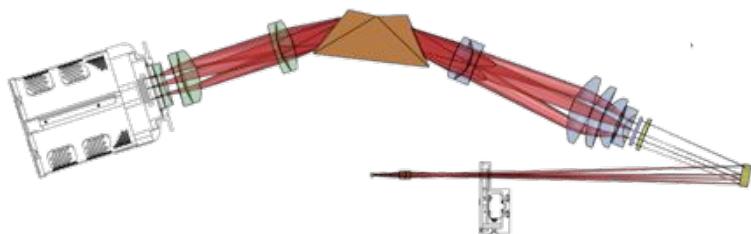


Like Tiger or SAURON (Bacon+'95)

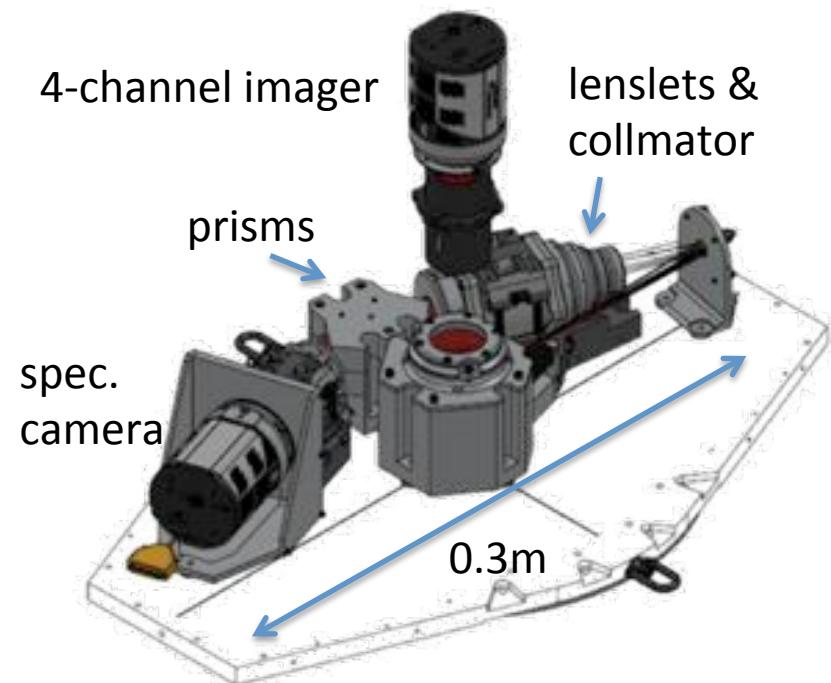
Ben-Ami+'12 (Kondaris-PI)

SED Machine

- Science goals
 - Robotic classification of transients
- Technical approach
 - Lenslet array IFU using triple-prism +4-channel imager
- Instrument capabilities
 - Palomar 60"
 - 7' imaging field
 - 45" IFU field
 - 60x60 spaxels
 - 0.75" each (0.5mm)
 - R-100, 370-920mm (one shot)



Small optics (30mm beam)
“off the shelf” detectors
Compact: 0.3m
Cheap: \$500k



Ben-Ami+’12 (Kondaris-PI)

Futures

*Every MOS instrument can be converted into 3D –
....let no spectrograph go to waste*

- Ground
 - 2-5m
 - 6-12m
 - 20-40m

E-ELT: EU, Chile



TMT: California; Canada,
China, India, Japan

GMT: Arizona, California,
D.C., Illinois,
Massachusetts, Texas;
Australia, Chile, Korea

Institutions in
5/50 US states
with 29% total
US population;
only two public
institutions.

Futures: Ground 2-5m

- WEAVE^{1,2} – WHT 4.2m
- HECTOR² – AAT 3.9m
- **Future conversions**
 - BigBOSS³ (KPNO 4m)
 - 4MOST^{1,3} (VISTA 4m)
 - VXMS³ (VISTA 4m)

Wide-field: 1-3 deg patrol

Full optical band-pass

Modest spatial resolution: 1-2.5"

Medium spectral resolution: 2000-20k

IFU Multiplex: 10's to 100

Fiber multiplex: 1000-10k

Spectrograph multiplex: 2-10

Science drivers: 3 general cases

- 1**-Galactic evolution (+Gaia)
 - stellar RVs, abundances
- 2**-Nearby galaxies
 - kinematics and composition maps
 - stellar & ISM
- 3**-Cosmology / redshifts
 - galaxy clusters masses (+eROSITA)
 - BAO

~All fibers

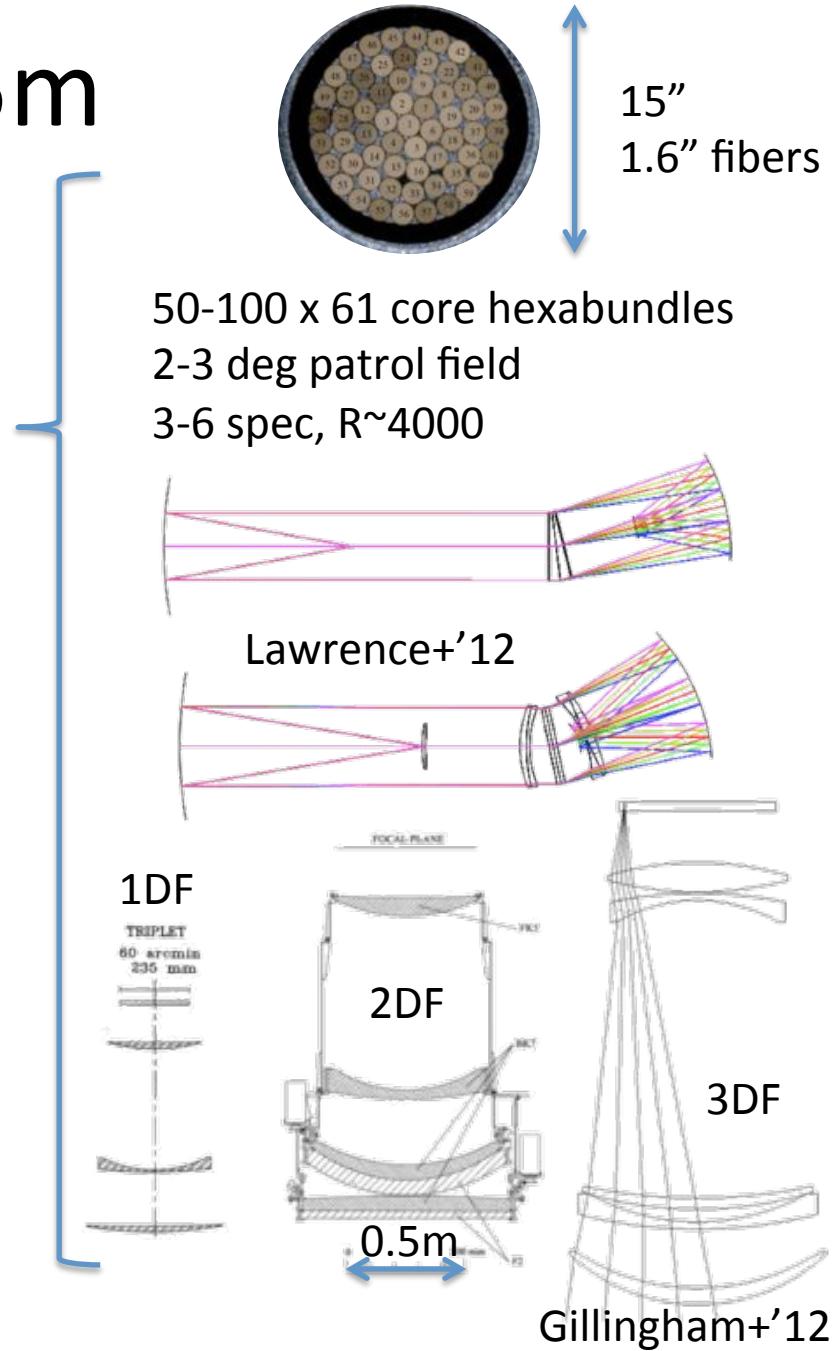
GONE:

single spectrographs
single channels

Futures: Ground 2-5m

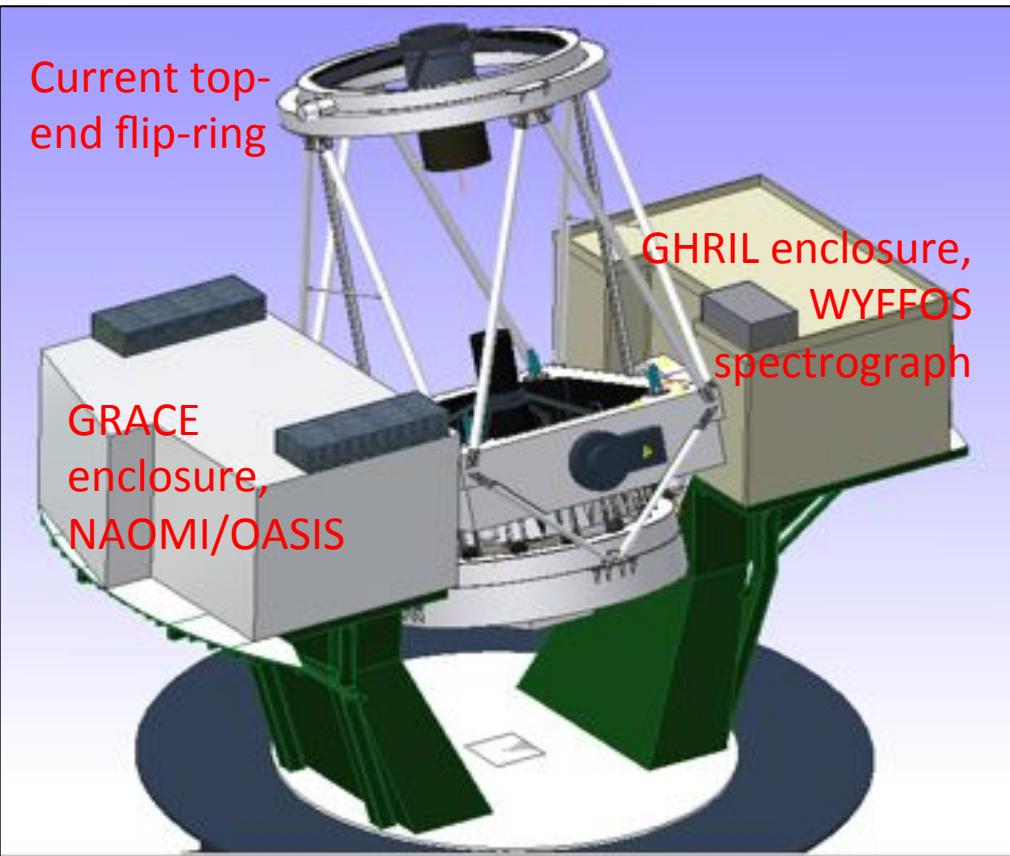
- WEAVE^{1,2} – WHT 4.2m
- HECTOR² – AAT 3.9m
- Future conversions
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Wide-field: 1-3 deg patrol
Full optical band-pass
Modest spatial resolution: 1-2.5"
Medium spectral resolution: 2000-20k
IFU Multiplex: 10's to 100
Fiber multiplex: 1000-10k
Spectrograph multiplex: 2-10

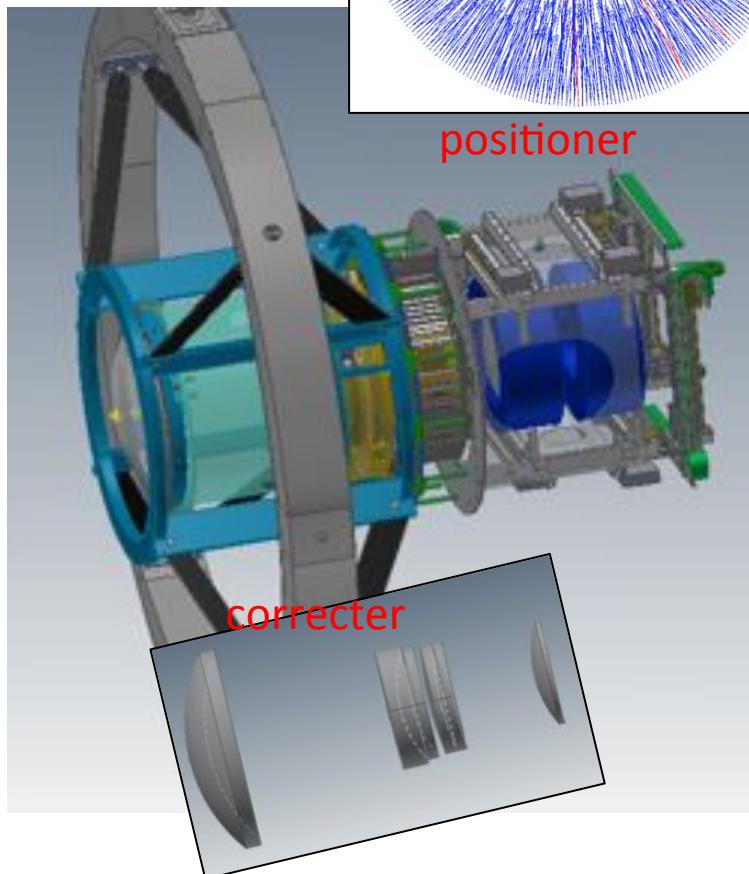


WEAVE / WHT 4.2m

Current WHT configuration



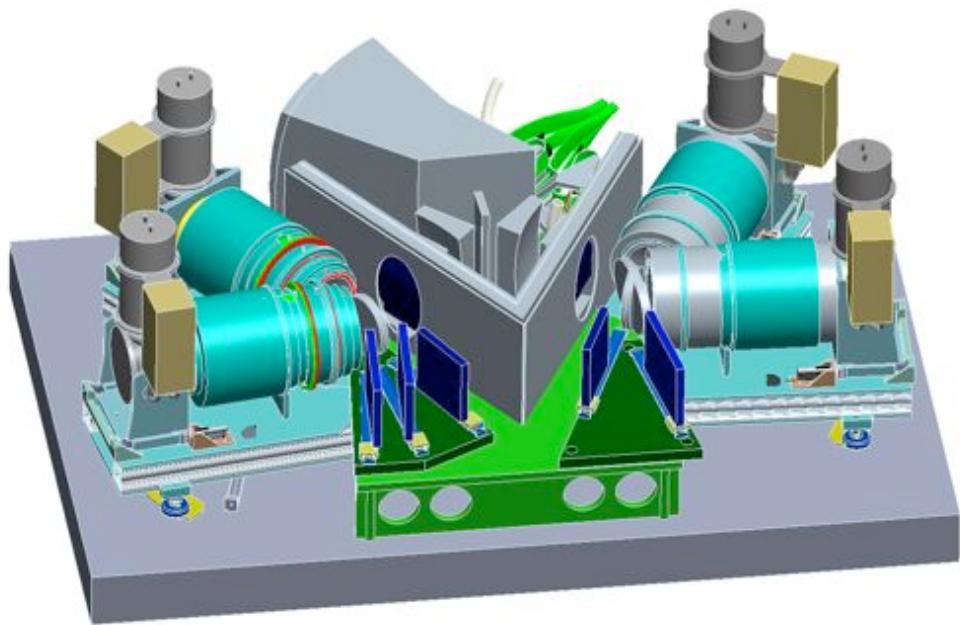
New top end



6-lens corrector and ADC: 2 deg field
Dalton+'12 (credit also: S. Trager)

WEAVE / Spectrographs

RAL Optical Design
NOVA opto-mechanics

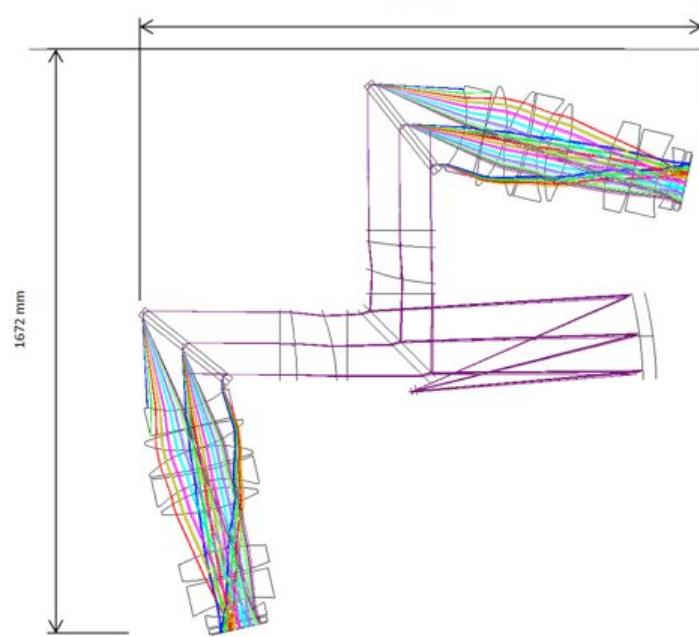
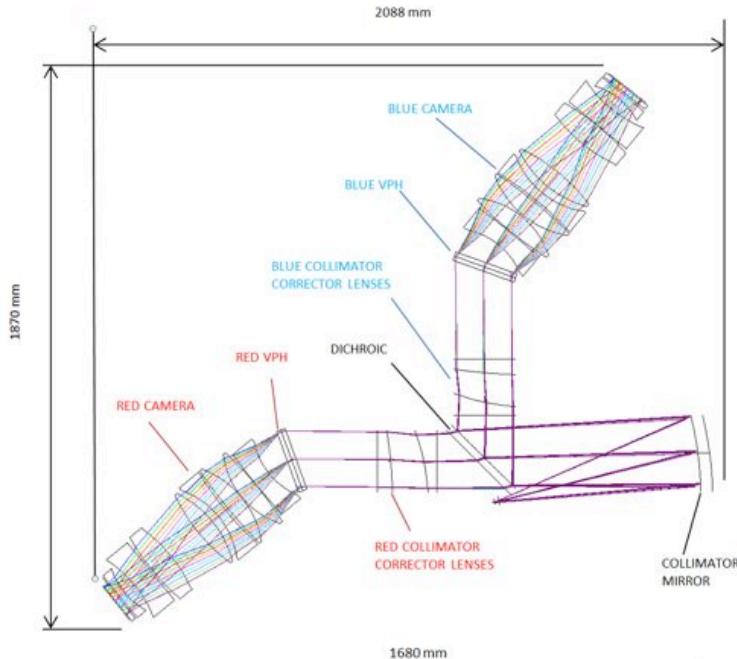


32m fiber run

High res

Dalton+'12 (credit also: S. Trager)

Low res

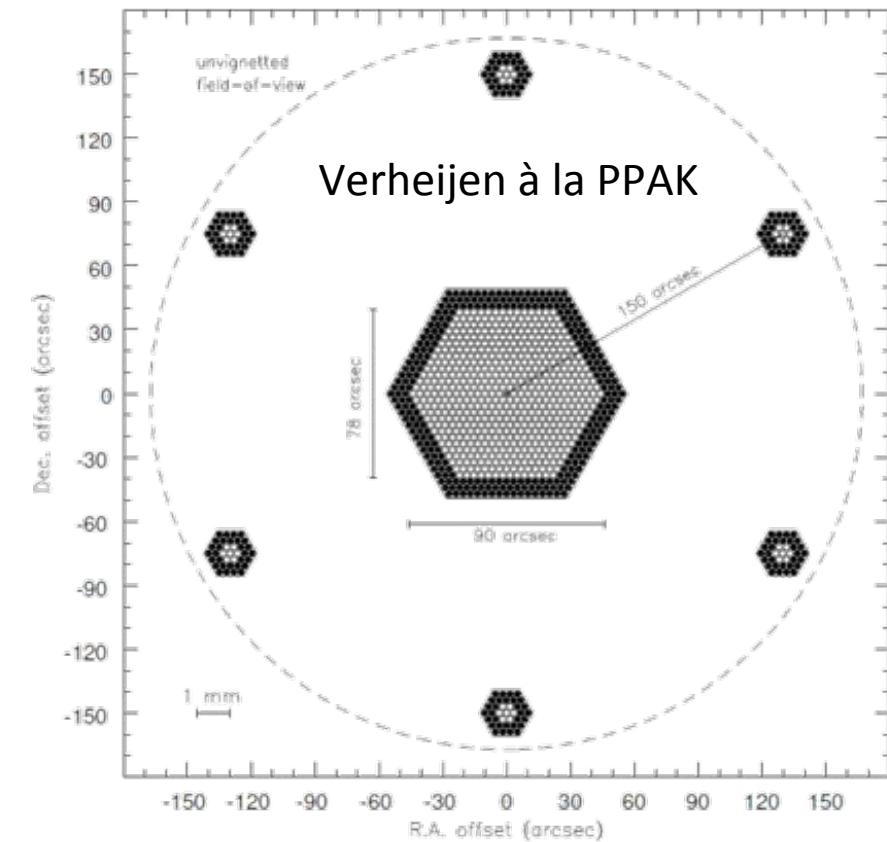
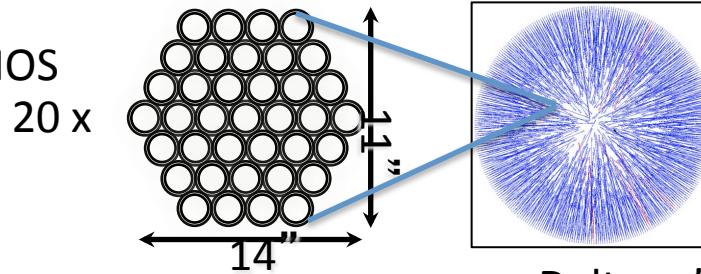


WEAVE / IFUs and key parameters

Telescope, diameter	WHT, 4.2m
Field of view	2°
MOS fibers	$\sim 1000 \times 1.3''$ diameter
Number of small IFUs, size	20, $10'' \times 14''$ (1.3'' spaxels)
LIFU size	$1.5' \times 1.2'$ (2.6'' spaxels)
Low-resolution mode	$R = 4300-7200$ $366-984$ nm
High-resolution mode	$R=18560-21375$ $404-465, (473-545)$ $595-685$ nm

NB: 32m fiber run – UV attenuation

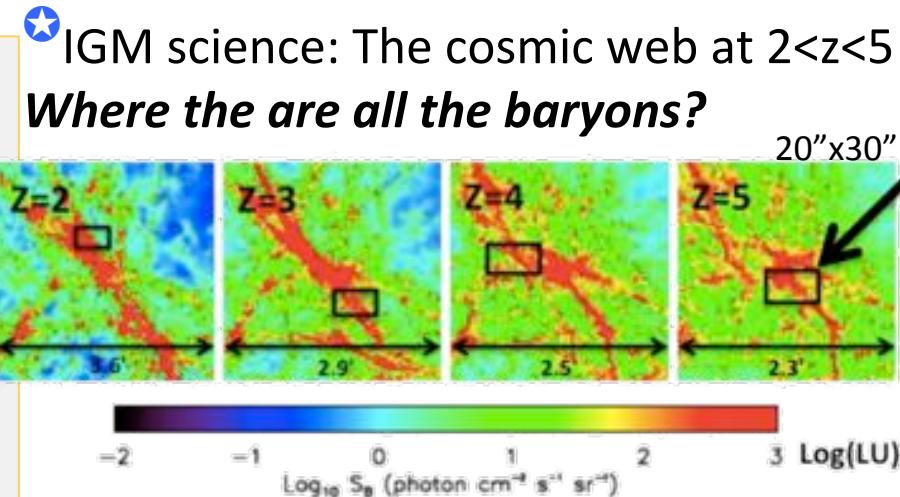
20 mini-IFUs coexist with MOS



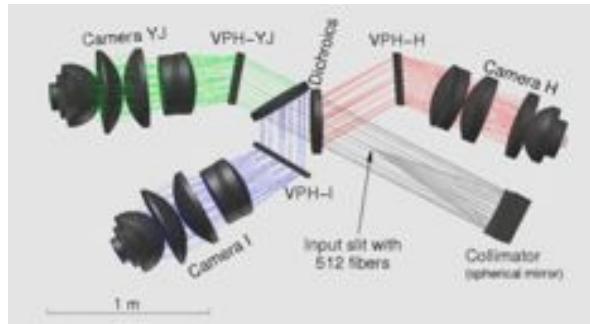
Dalton+’12 (credit also: S. Trager)

Futures: Ground 6-12m

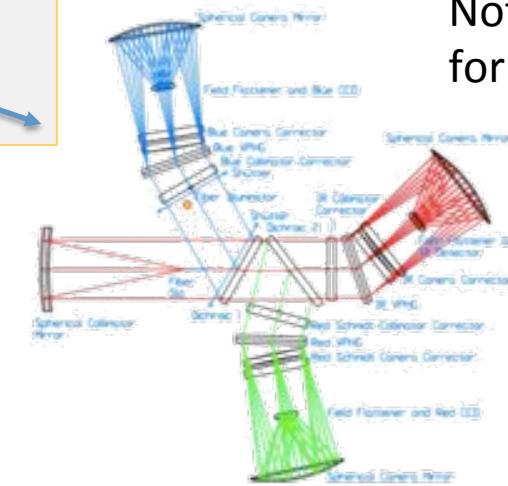
- KCWI¹ – Keck 10m →
- MEGARA² – GTC 10.4m
- FRIDA³ – GTC 10.4m
- **Future conversions**
 - MOONS⁴ – VLT 8m
 - PFS⁵ – Subaru 8m



2x



4x



Note: nothing planned
for Gemini, LBT, SALT

¹Morrissey+'12

²Gil de Paz+'12

³Sanchez+'12

⁴Cirasuolo '12

⁵Sugai+'12

Futures: Ground 6-12m

- Where are all the spectrographs?

¹ single spectrograph and single channel

	type	FoV	spaxel	N _{spax}	R	N _R	λ range
KCWI ¹⁺	slicer	20"0x8" to 20"33"	0.5"x0.35" to 0.5"x1.4"	920	1k-6k	565 (x2)	350-530nm (530-1050nm)
MEGARA ¹	Fiber+ lenslet	8.5"x6.7" 12.5"x11.3"	0.42" 0.62"	368	7-20k	1235	360-900nm
FRIDA ¹	slicer	0.65"x0.65" to 2.6"x2.6"	10 to 40 mas	4225	1.5k, 4.5k, 30k	645	900-2500nm
Moons	fiber	25' patrol	1.2" diam.	1000	5k,8k,20k	4444	800-1800nm
PFS	Fiber+ lenslet	1.3° patrol	1.1" diam.	2400	2k-4k	3276	380-1300nm

VIRUS:
MUSE:

3.2e4
9e4

0.8k
3k

410
2000

465-930nm
350-550nm

- Fewer spaxels

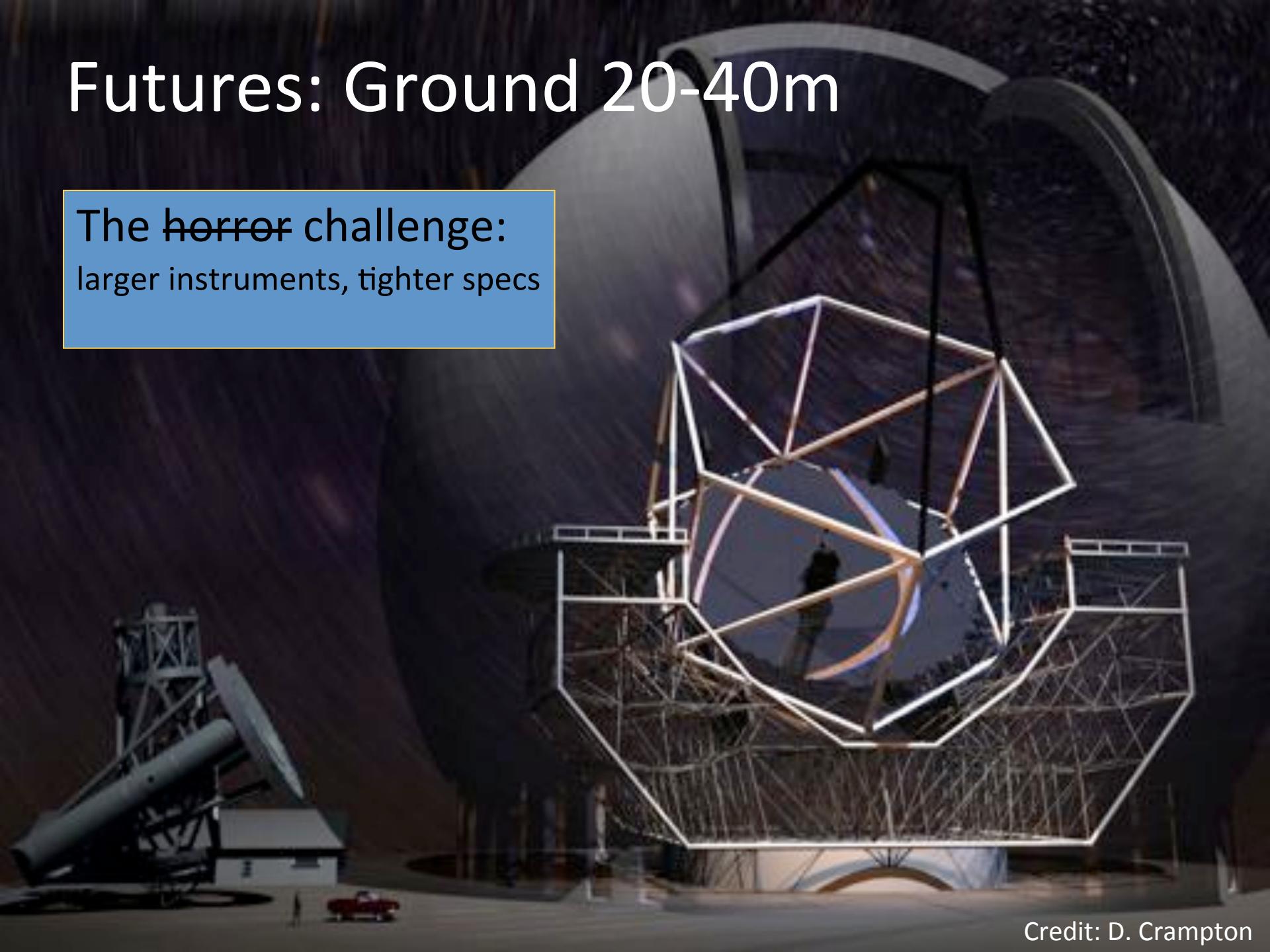
+ Better spectral resolution

+ and/or more wavelength coverage

Here
they
are!

Futures: Ground 20-40m

The ~~horror~~ challenge:
larger instruments, tighter specs



Credit: D. Crampton

Futures: Ground 20-40m

- AO driven designs: diffraction-limited image-size constant (spectrographs don't need to be bigger)

	E-ELT – 39m	TMT – 30m	GMT – 21.6m
First-light	OIR IFU	HARMONI	IRIS
	MIR Hi- λ / $\delta\lambda$	METIS	MICHI
ELT-MOS	Optical MOS	OPTIMOS (DIORAMAS) [§]	(MOBIE) [§]
	NIR MOS	EAGLE	(IRMS) [§]
			GMACS*
			NIRMOS*

[§]Multi-slit; not clear upgrade path to IFS

...in 2022

*MANIFEST saves the day \wedge : (Goodwin+'12)
20 arcmin field fiber positioner (starbugs)

First-light optical-infrared IFS

	type	FoV	spaxel	N_{spax}	R	N_R	λ range
HARMONI (E-ELT)	slicer	0.6''x0.9'' 1.5''x2.1'' 3.0''x4.3'' 6.4''x9.1''	4x4 mas 10x10 mas 20x20 mas 60x30 mas	32500	500,3500, 8000,2e4	3000	0.47-2.5μm
IRIS (TMT)	Lenslet or slicer	0.18''x0.35'' to 2.2''x4.4''	4,10 mas 24,50 mas	3872	4000	200	0.84-2.4μm
GMTIFS (GMT)	slicer	0.3''x0.5'' to 2.25''x4.4''	6,12,25,50 mas	3960	5000 1e4	1000	0.84-2.4μm

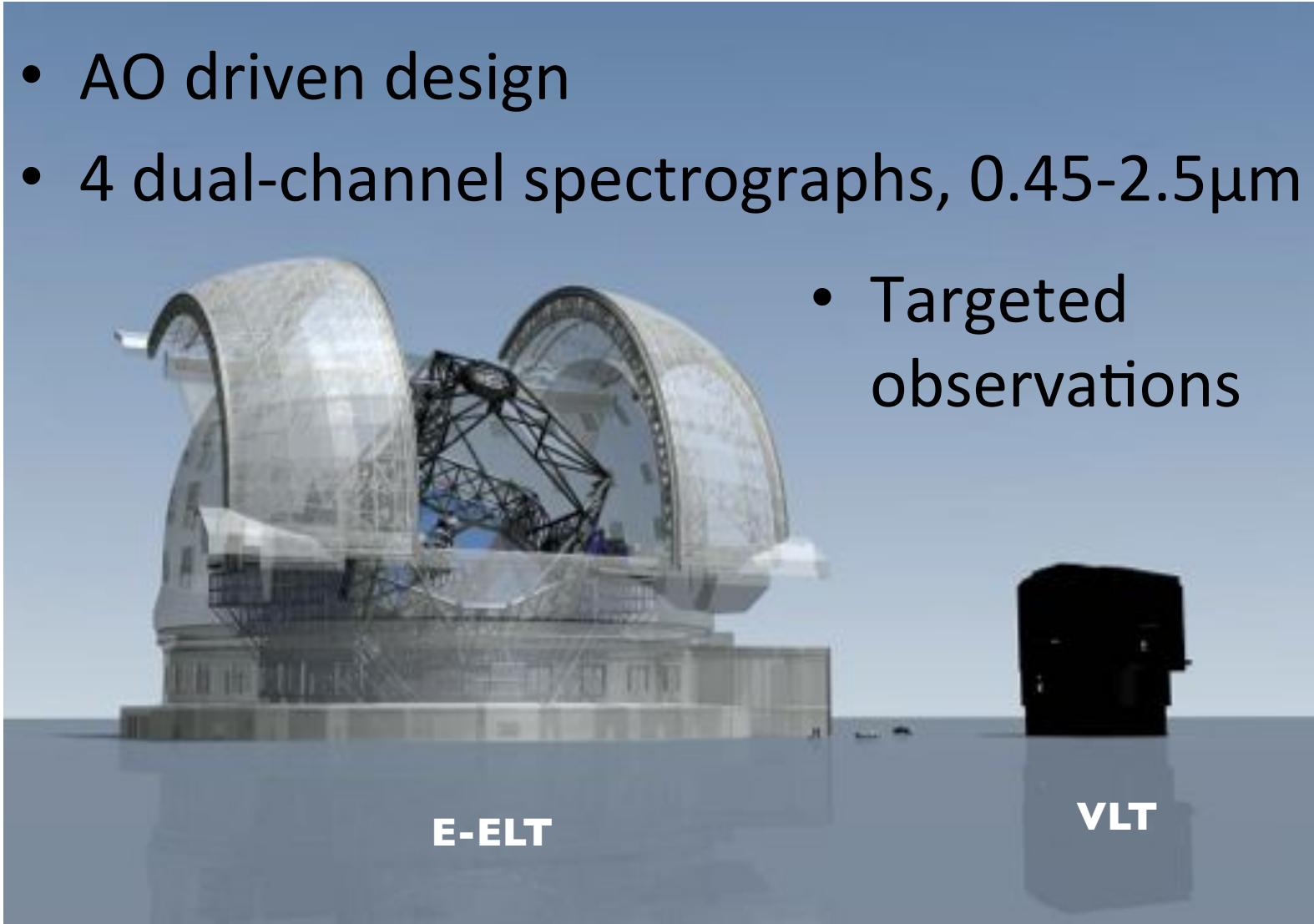
- Comparable spatial resolution but HARMONI has 10x field coverage
- HARMONI has larger dynamic range in spectral resolution and more resolution elements.

HARMONI: Thatte+'12
 IRIS: Larkin+
 GMTIFS: McGregor+'12

HARMONI / E-ELT

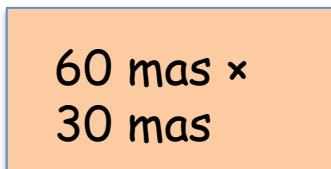
- AO driven design
- 4 dual-channel spectrographs, $0.45\text{-}2.5\mu\text{m}$

- Targeted observations



HARMONI / E-ELT

Spaxels



Non-AO & visible observations



Optimal sensitivity



Optimize sensitivity & resolution



Diffraction limited

152×214

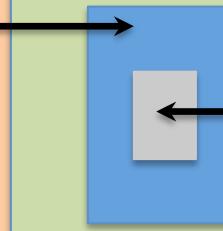
Field of view

(~32500 spaxels)

$6.42'' \times 9.12''$

$3.04'' \times 4.28''$

$1.52'' \times 2.14''$



$0.61'' \times 0.86''$

Spectral coverage and resolution

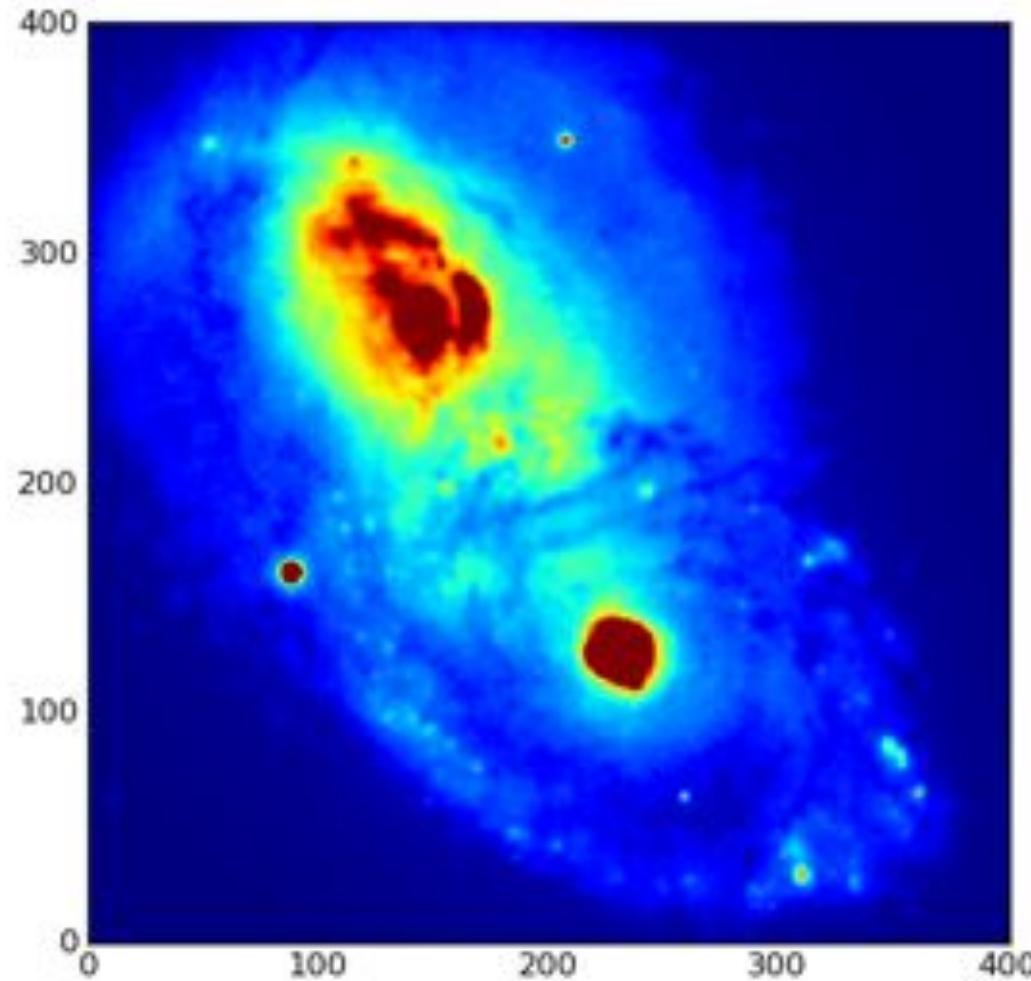
Wavelength coverage	R
Simultaneous V+R and I to K	$\sim 3500, \sim 500$
“V+R” or “I+z+J” or “H+K”	~ 3500
“I+z” or “J” or “H” or “K”	~ 8000
“Z” or “J_high” or “H_high” or “K_high”	~ 20000

$$N_R \sim 3000$$

HARMONI / E-ELT

2D mass distribution

Simulation:
LIRG $z \sim 2$
 $\text{H}\alpha$ in K band



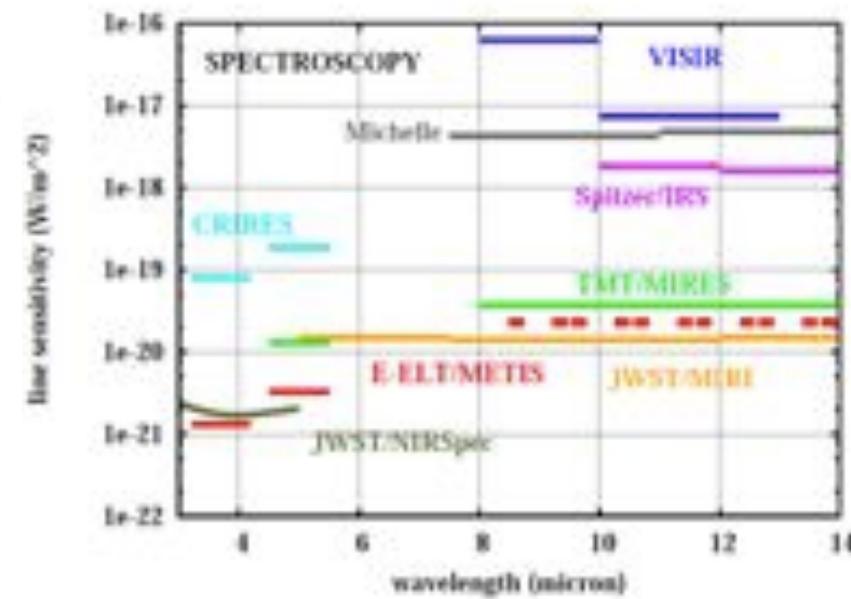
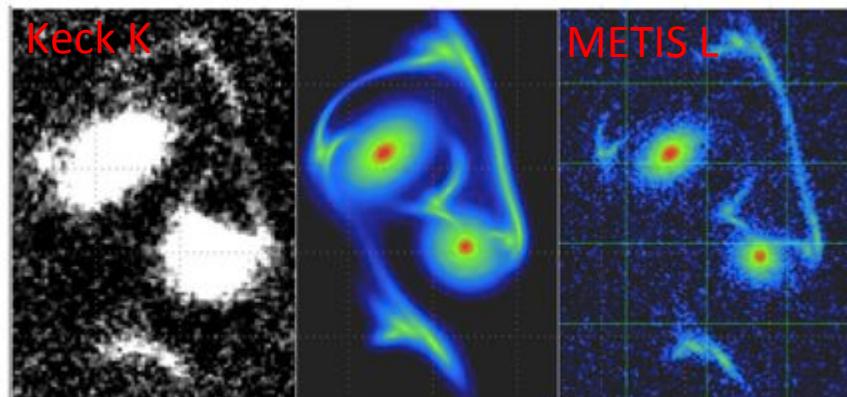
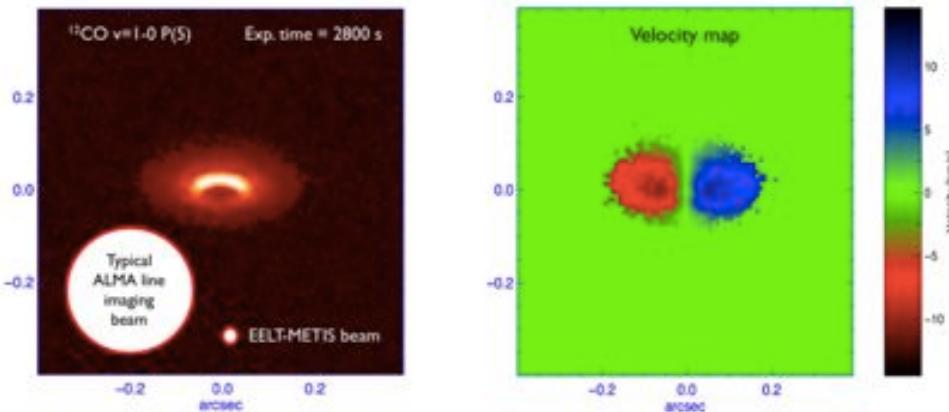
Note: Point-source vs diffuse sensitivity

Credit: Niranjan Thatte / HARMONI consortium

METIS: Game-changer in the MIR

- Science goals
 - Exo-planets, proto-planetary disks, high-redshift galaxies

	type	FoV	spaxel	N _{spax}	R	N _R	λ range
METIS		0.4" x 1.5"	17mas	2160	1e5	2000	2.9-5.3μm



Futures: E-ELT and GMT OIR MOS

	type	FoV	spaxel	N_{spax}	R	N_R	λ range
OPTIMOS -EVE (E-ELT)	Fiber + lenslet	240x 0.9"	0.3"	240x 7	6000	4000	0.37-1.7μm
		70x 0.9"	0.18"	70x 19	18e3		
		40x 0.81"	0.09"	40x 61	3e4		
		30x 1.8"×3"	0.3"	30x 52	6000		
		7.8"×13.5"	0.3"	1170	6000		
GMACS*	fiber	605 arcsec ²	0.5" diam	3085	2500	2350	0.36-1μm
EAGLE (E-ELT)		20 x 1.65"×1.65"	37.5 mas	20 x 1936	8000	2000	0.8-2.45μm
NIRMO* (GMT)	fiber	54 arcsec ²	0.25" diam	1114	5000	2000	1-2.5μm

For reference:

{	VIRUS:	3.2e4	800	410	0.46-0.93μm
	MUSE:	9e4	3000	2000	0.35-0.55μm

These are all interesting.

EAGLE: Cuby+'10, Morris+'12
 OPTIMOS-EVE: Navarro+'12
 NIRMO: Fabricant+'12
 GMACS: DePoy+'12

Query:

- Why aren't we putting MUSE and VIRUS on E-ELT and GMT, respectively?
 - If not literally, then their conceptual clones?



MUSE:

8m, f/15 → 39m, f/17.48

assume foreoptics (→ 39m, f/15)

0.2" → 41mas



VIRUS:

10m, f/3.65 → 25.4m, f/8.3

assume foreoptics (→ 25.4m, f/3.65)

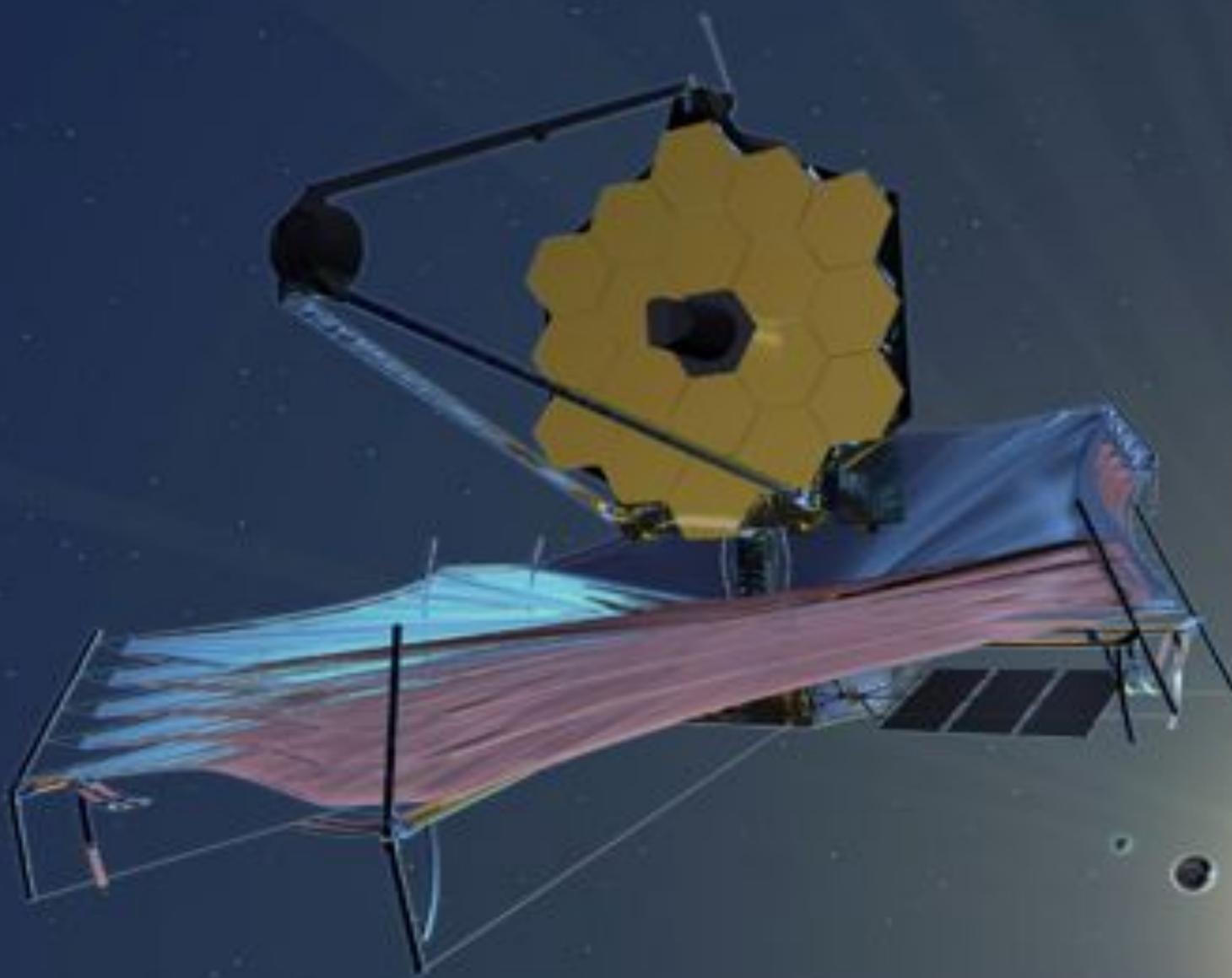
1.5" → 0.59"

Very comparable to Harconi but
with lower spectral resolution
and smaller wavelength
coverage

Good match to natural seeing; 10x
more spaxels than anything else on
GMT

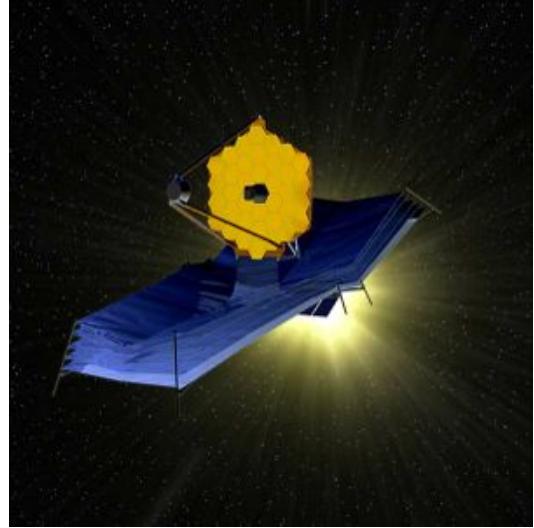
Futures: Space-based instruments

JWST, WFIRST, EUCLID



JWST

- JWST
 - 6.5m telescope (25 m^2)
 - 0.6-29 μm coverage
 - 0.1 arcsec resolution or better
 - operating temperature $< 50^\circ\text{ K}$
 - 5-10 year lifetime
 - Launch 2013 or later into 1.5 Mkm orbit at L2



- Science mission
 - first light
 - galaxy assembly
 - birth of stars and proto-planets
 - planetary systems / origins of life

- Instruments
 - NIRCam
 - NIRISS
 - NIRSpec
 - MIRI

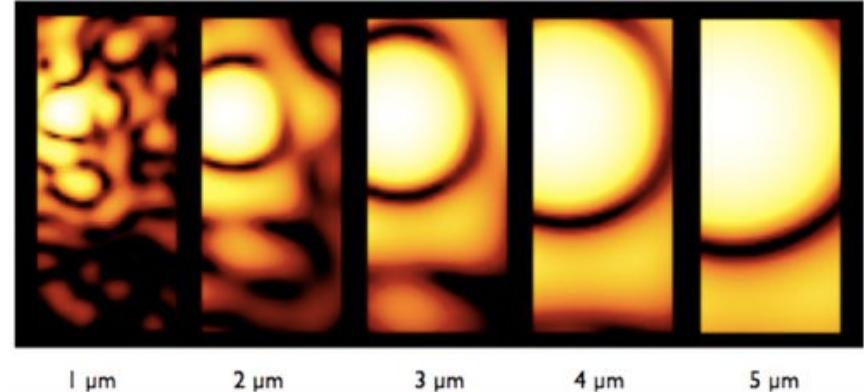
2.2'x2.2' field slitless spectroscopy
 $R=150, 0.8-2.2\mu\text{m}; R=2000, 2.4-5\mu\text{m}$

IFU capability

JWST

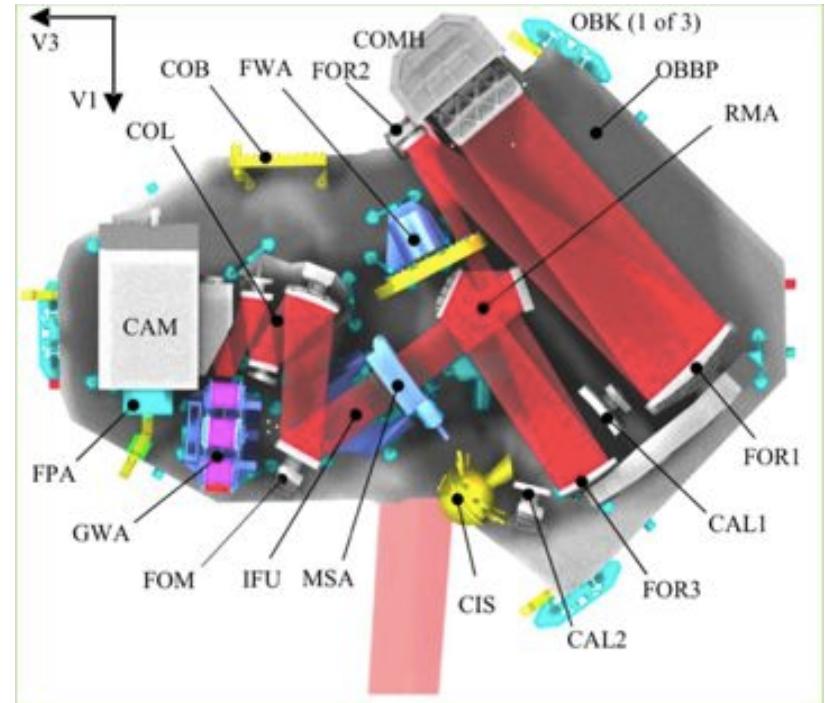
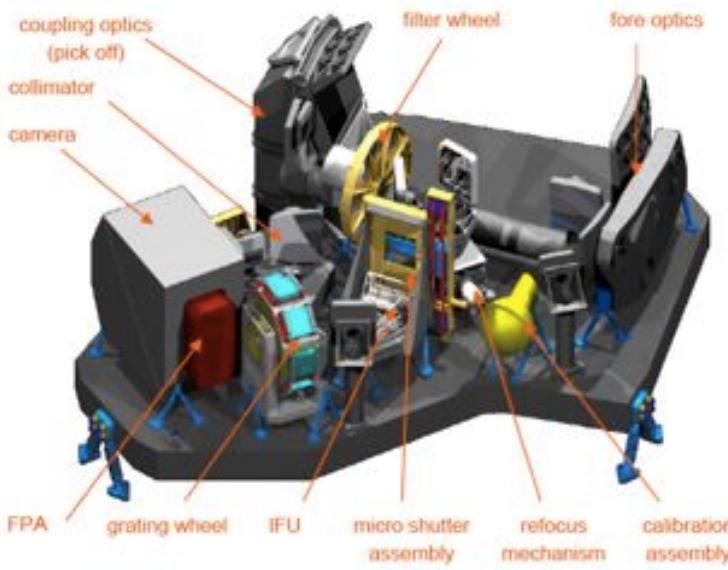
PSF

0.2" x 0.46"



- **NIRSpec**

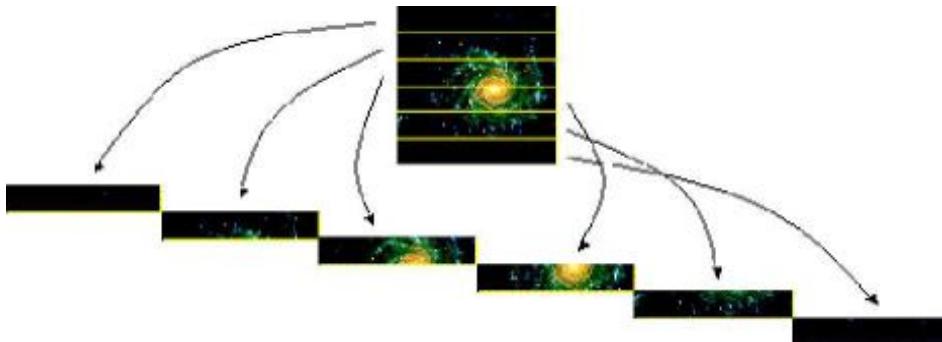
- 3.5x3.5 arcmin field for MOS using micro-shutter arrays
- IFU mode: 3x3 arcsec at R = 100-2700
- advanced slicer: 40 3x0.075 arcsec slices feeding 2x2048² arrays
- 0.6-5 μm



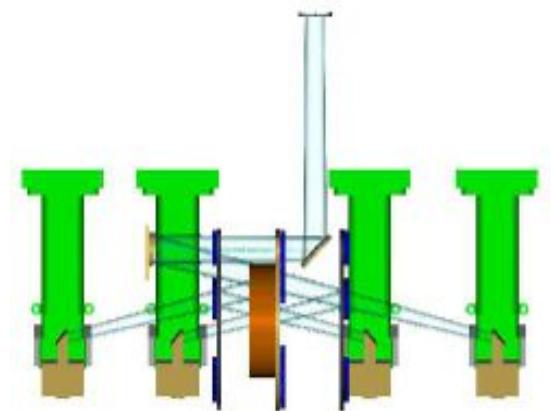
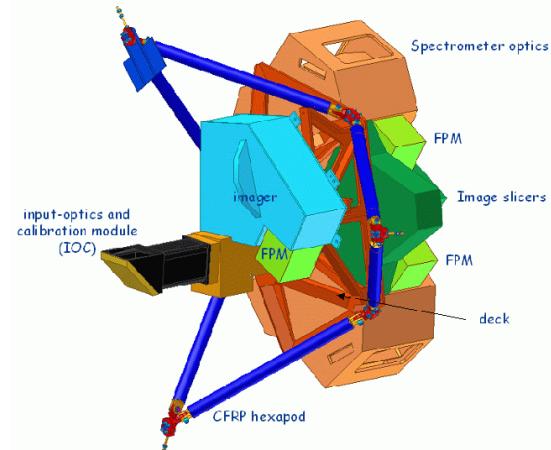
JWST

- MIRI: Mid-InfraRed camera and spectrometer
 - 5-28 μm
 - 4 simultaneous image slicers

channel	1	2	3	4
Wavelength (μm)	5-7.7	7.7-11.9	11.9-18.3	18.3-28.3
Slice width (")	0.17	0.28	0.39	0.64
Pixel (")	0.2	0.2	0.24	0.27
FoV ("")	3x3.9	3.5x4.4	5.2x6.2	6.7x7.7
R	~3000	~3000	~3000	~2200



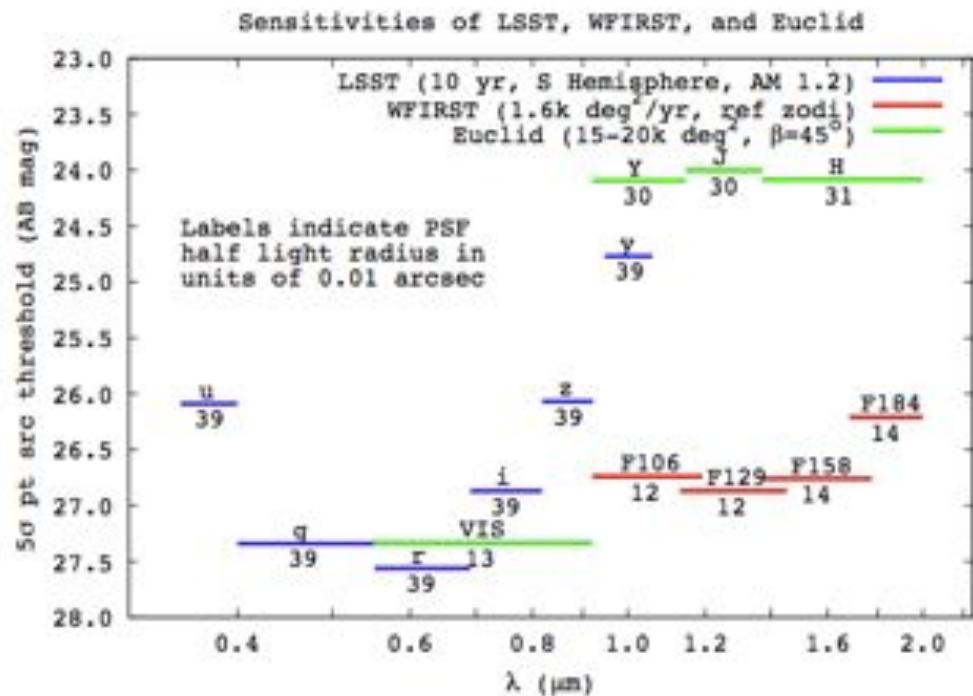
3D Spectroscopy XVII



WFIRST and EUCLID

“....recent improvements in infrared detector technology enable a mission that would achieve dramatic advances across a wide range of astrophysics, including dark energy, the demographics of planetary systems, and studies of galaxy evolution, quasar evolution, and stellar populations of the Milky Way and its neighbors.” Spergel+’13 (WFIRST)

	Slitless spectroscopy	IFU	
	EUCLID	WFIRST	WFIRST
D _T	1.2m	2.4m	2.4m
FoV	0.55 deg ²	0.28 deg ²	3"x3.15"
spaxel	0.3"/pix	0.11"/pix	
Δλ	1.1-2μm	1.35-1.95μm	0.6-2μm
R=λ/δλ	250	700	100
N _{pix}	67Mpix	302Mpix	

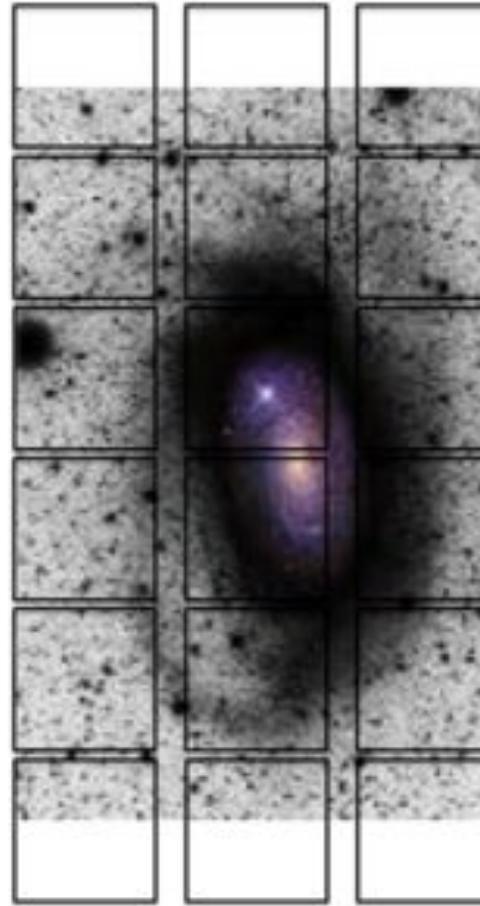
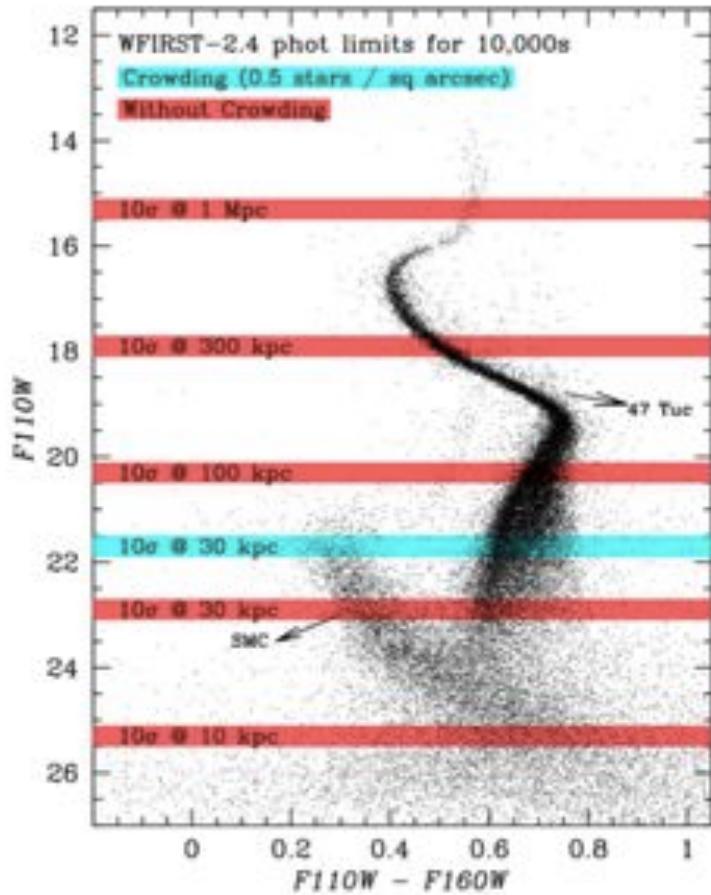


[EUCLID: http://sci.esa.int/euclid](http://sci.esa.int/euclid), Prieto+’12

Which will launch? (recall SNAP and JDEM)

WFIRST and EUCLID

The power of WFIRST-2.4 for GO programs in the Milky Way and local volume.



Spergel+’13

The future’s challenge



Great, but here’s what’s needed:
★ *RVs and abundances for each of these stars*

Future instruments

Space-based instruments: SUMMARY

- JWST and WFIRST have IFUs with (typically)
 - 3x3 arcsec fields mapped with image slicers
 - 0.15 arcsec sampling -- lower than TMT
 - $100 < R < 3000$ -- lower-to-comparable to TMT
 - Optical to mid-infrared coverage *with low backgrounds*
- There are no large-grasp systems that take advantage of the low backgrounds of space.
- There are no high- (or even medium) resolution spectrographs.

QUERY:

Why would we build and launch both Euclid and WFIRST?

WFIRST is the demonstrably superior facility; it will get the cosmology experiment done in <half the time with room to spare for Guest Observer Programs to study stars & galaxies.
Collaboration would ensure the best science.

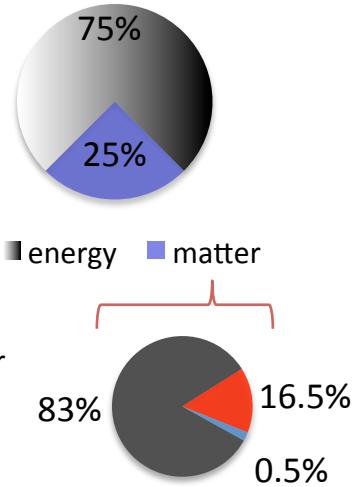
UV IFS

- **Starving in the UV**

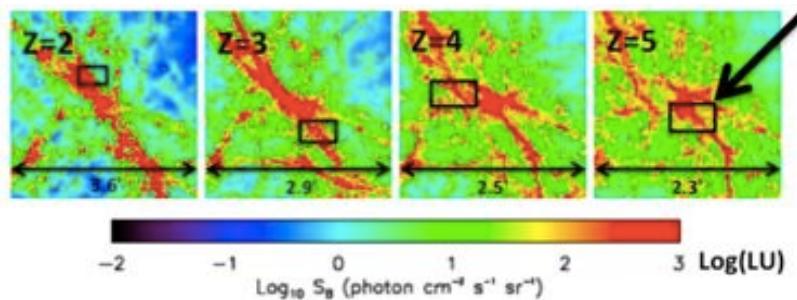
- WSO-UV (170mm space telescope – Hermanutz+’12
 - ISSIS (slitless spectroscopy, 35”x65”, 115-175nm, 185-320nm) - Gomez de Castro+’12
- FIREBALL – long-duration balloon, 1m telescope
 - Gen1: Fiber IFU (200nm) – Tuttle+’12
 - Gen2: multi-slit
- + rocket experiments

- **Science question: WHERE ARE ALL THE BARYONS?**

e.g., WMAP



Presumably very hot gas in IGM (cosmic web and halos)



Ly α and OVI doublet (103.2, 103.8nm; primary coolant for T=3e5K near solar gas, Otte+’03)

We desperately need FUV and NUV IFU over *wide field* to detect hot gas down to *low z*

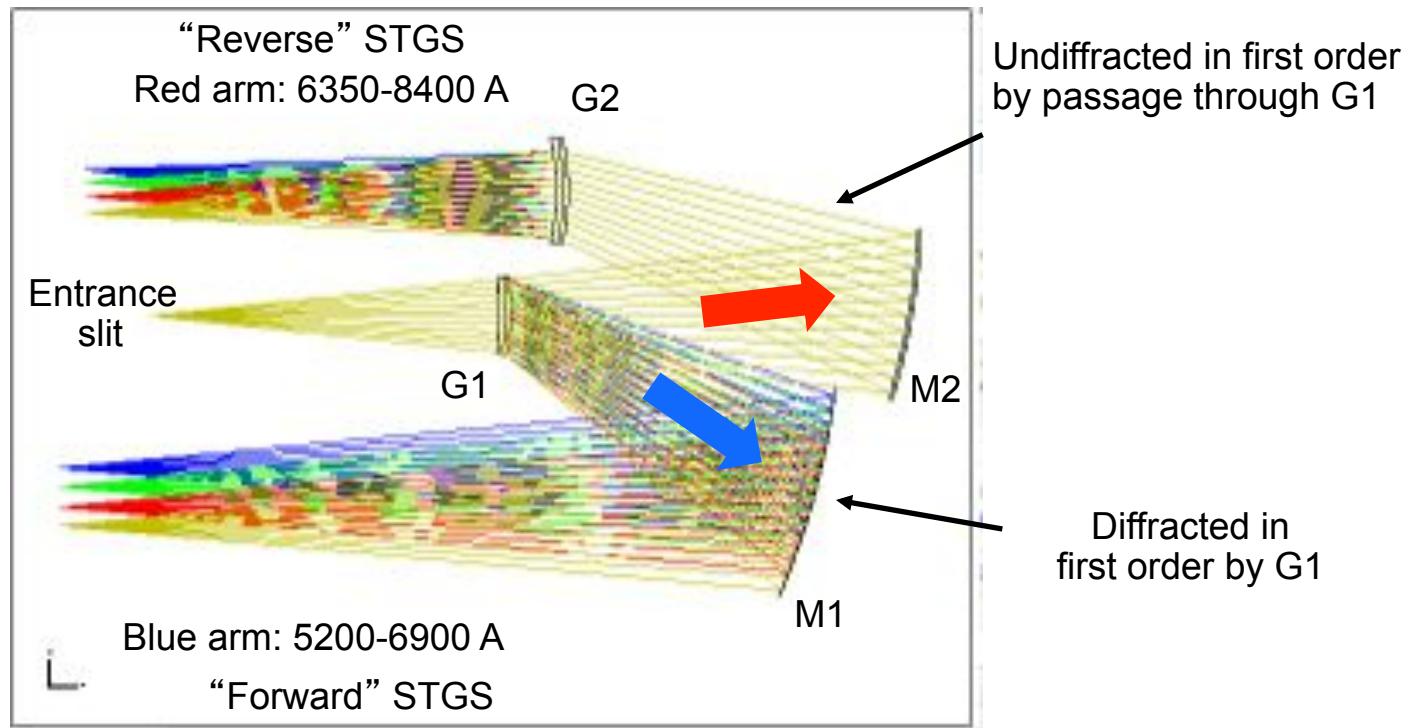
Futures: New techniques

- Can we break the cost curve?
 - Novel spectrograph design
 - Superconducting detector technology
 - Interferometry (not so new, just forgotten)
 - Fourier transform spectrometers (FTS)
 - Spatial heterodyne spectrometers (SHS)
 - Grating-dispersed Fabry-Perot (FP)
 - Photonics

Spherical Transmission Grating Spectrometer

STGS-type double beam spectrometer

Enabling technology:
spherical VPH
transmission
grating.



- ✓ Compact, few optics and surfaces (efficient, low cost)
- ✓ Excellent image quality (Offner-like aberration cancellation)
- ✓ Light not diffracted in first order by G1 (via M1) passes to G2 (via M2)
- ✓ No dichroic break, maximum efficiency at overlapping wavelengths

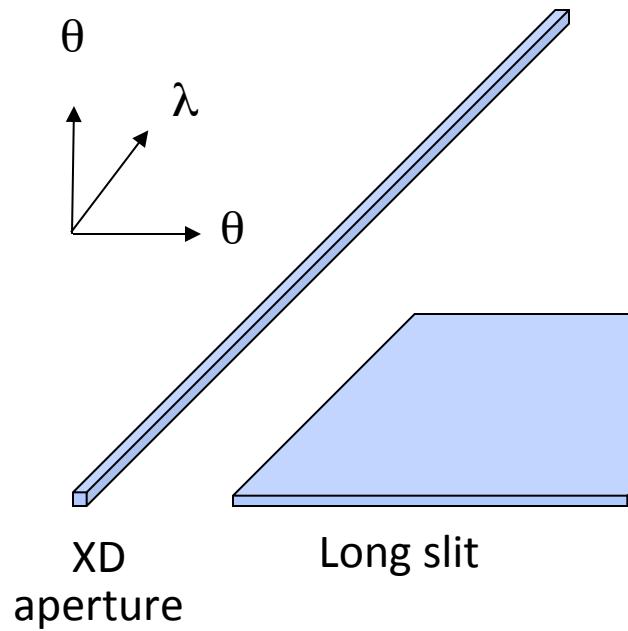
Credit: D. O'Donoghue (SALT), C. Clemens (UNC)

Super-conducting detector technology

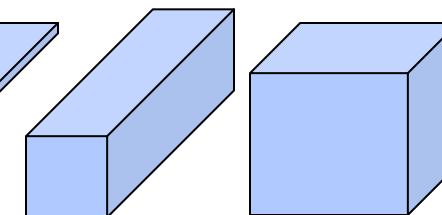
- Microwave Kinetic Inductance Detector (MKID)
 - Up to 10^5 pix, currently $100\mu\text{m}/\text{pix}$
 - $R \sim 50$ energy resolution
 - (theoretical limit of $R=150$)
 - $2\mu\text{s}$ photon rate/time res.
 - $0.35\text{-}1.35\mu\text{m}$ wavelength sensitivity
- R2 echelle order separator requires $R \sim 20$
 - ➔ Multi-order echelle with not cross-dispersion

The detector limit: Interferometry

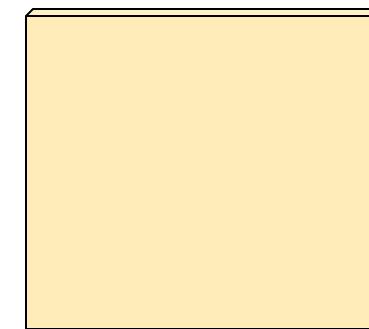
Three into two dimensions revisited



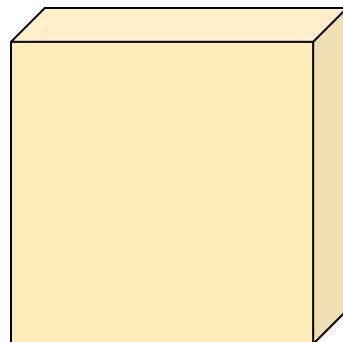
Sampling the data cube: volumes sampled by equal detector elements



Integral field
Grating



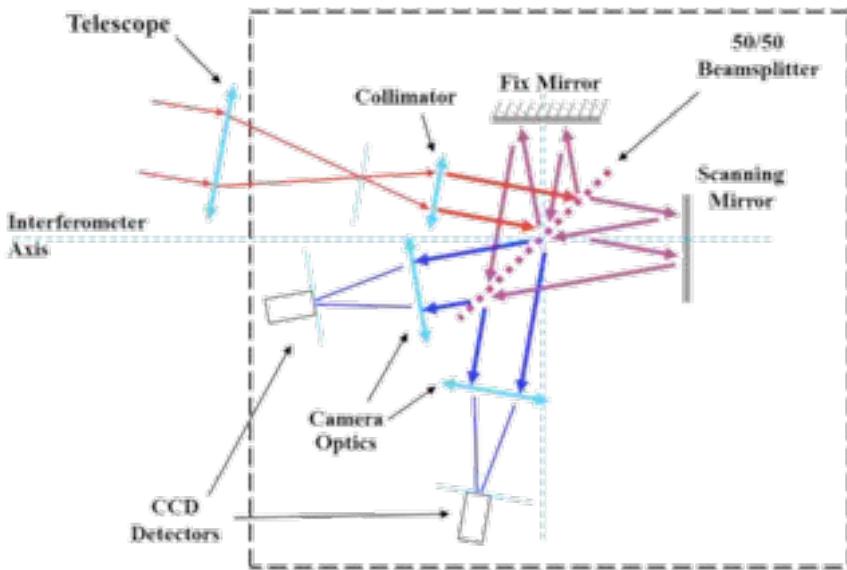
Fabry-Perot
(surface is actually
curved)



Bershady (2009), 3D Spectroscopy XVII

Interferometry: Fourier Transform Spectroscopy

- Spectral resolution does not have 1st order dependence on beam size or entrance aperture
 - + Small instruments
 - - Wavelength multiplex disadvantage



Proof of concept:

SpIOMM, OMM 1.6m: H α , continuum, kinematics



FUTURE:
SITELLE, CFHT 3.6m
11x11 arcmin,
350-900nm,
 $1 < R < 10,000$

Drissen+'12
Grandmount+'12

Interferometry: Spatial-heterodyne spectroscopy

Instrument concept: grating-dispersed Michelson, one shot, no scanning.

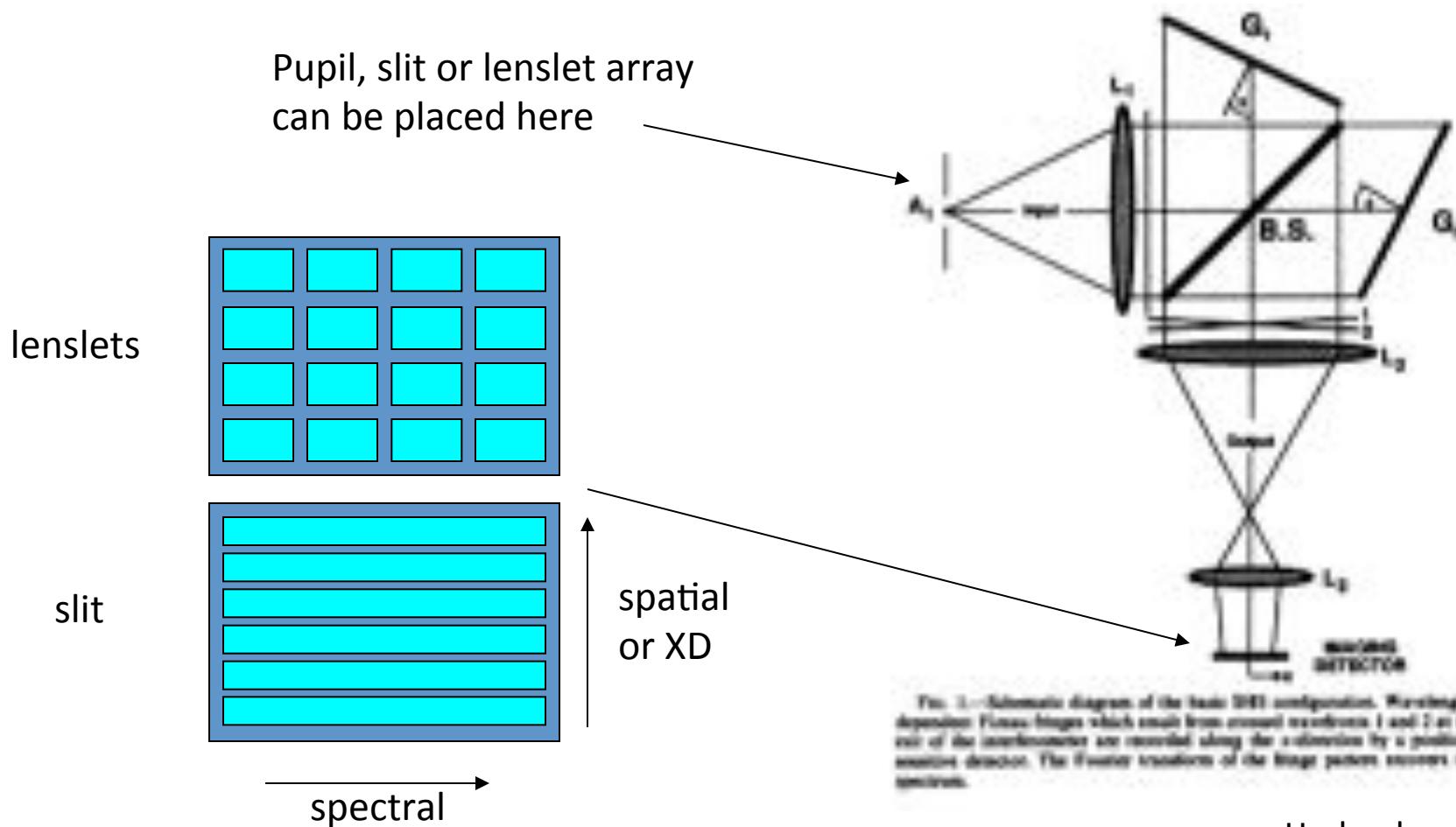
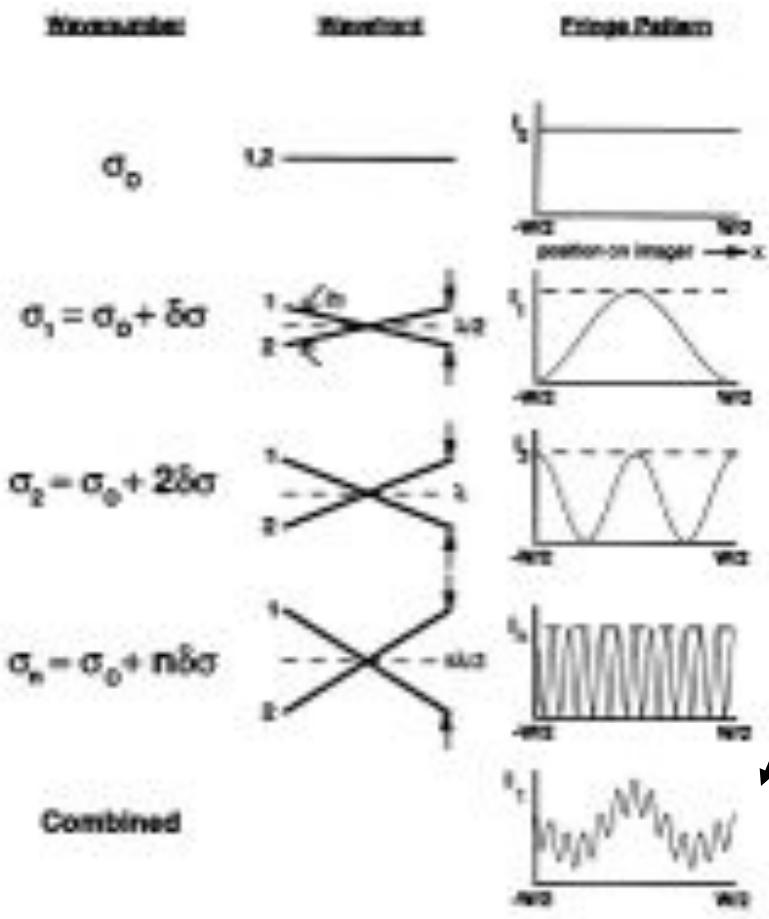


FIG. 1.—Schematic diagram of the basic SHS configuration. Wavelength-dispersing Fresnel lenses which result from crossed wavefronts 1 and 2 at the exit of the interferometer are recorded along the z-direction by a position-sensitive detector. The Fourier transform of the image pattern covers the spectrum.

Interferometry: Spatial-heterodyne spectroscopy

Principles of operation



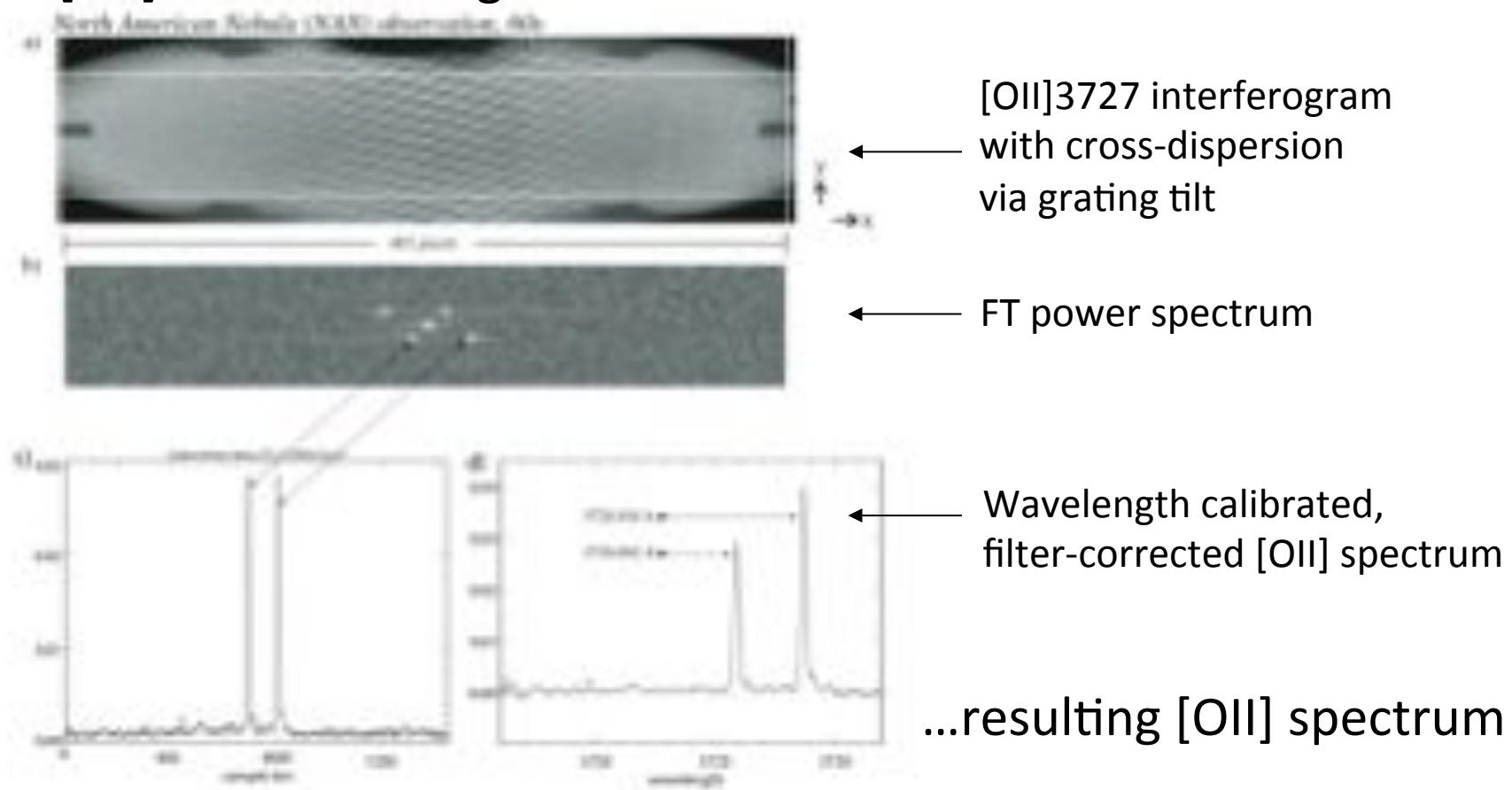
- Gratings diffract light at wavelength-dependent angles.
- Wavefronts produce interference patterns with frequencies set by wavelength.

- *Resolution* is set by the grating aperture diameter.
- *Bandwidth* is set by the length of the detector (how many frequencies can be sampled depends on the number of pixels)

The signal is heterodyned about the frequency of the central wavelength.

Interferometry: Spatial-heterodyne spectroscopy

[OII] SHS interferogram from south-west Wisconsin...



PBO SHS data courtesy
Harlander, Roesler, and Reynolds

Interferometry: Spatial-heterodyne spectroscopy

Field-widened Michelson

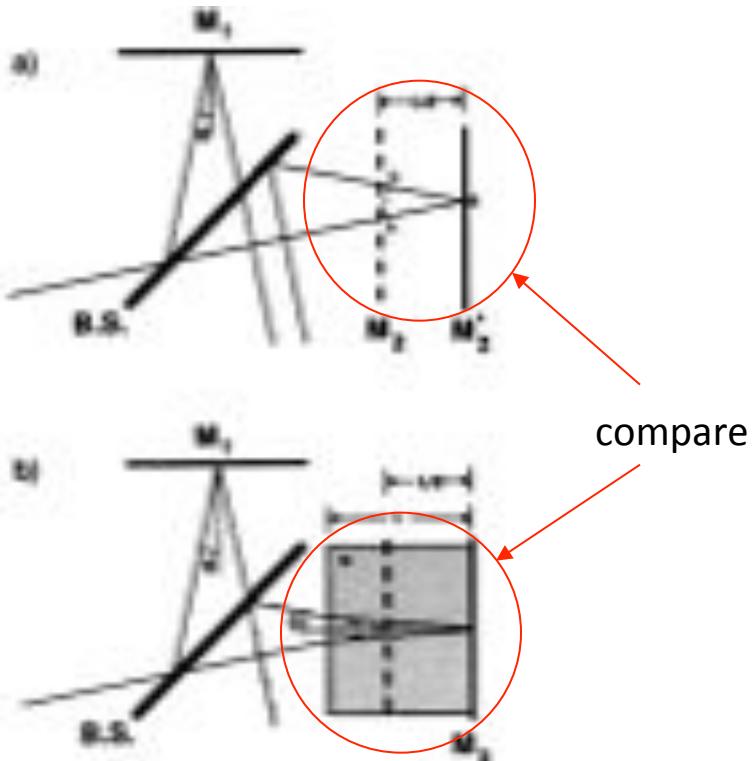


FIG. 3.—(a) Off-axis operation of a Michelson interferometer. When mirror at M_2 is moved to position M_2' , the path difference in the system becomes a function of off-axis angle ϕ . If the path difference for wavelength λ is L , indicated in the figure, then the off-axis path difference, denoted in the figure by $2\delta = 2L - 2L \cos \phi$. (b) Field-widened Michelson interferometer. When a rectangular block of thickness a and thickness c is placed in front of the displaced mirror M_2 , the quadratic dependence on path difference with off-axis angle is eliminated. The thickness of the material is chosen so the geometric images of M_1 and M_2 appear coincident.

Field-widened SHS

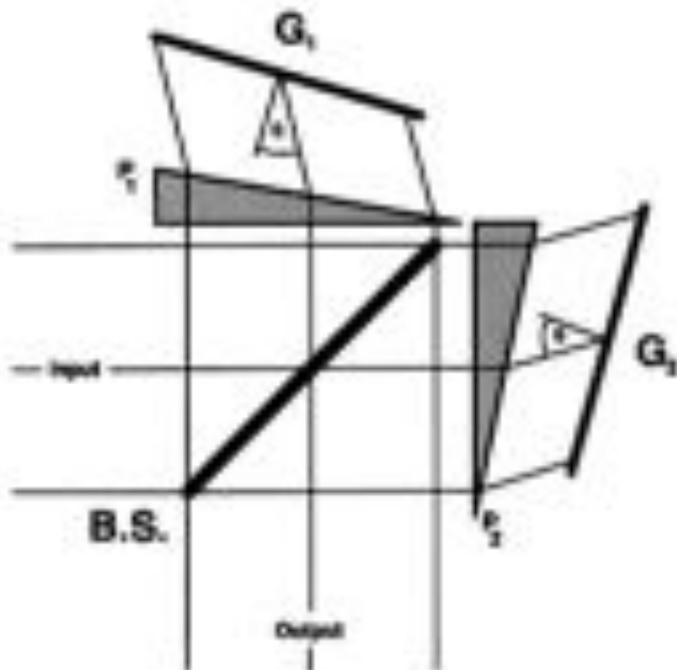
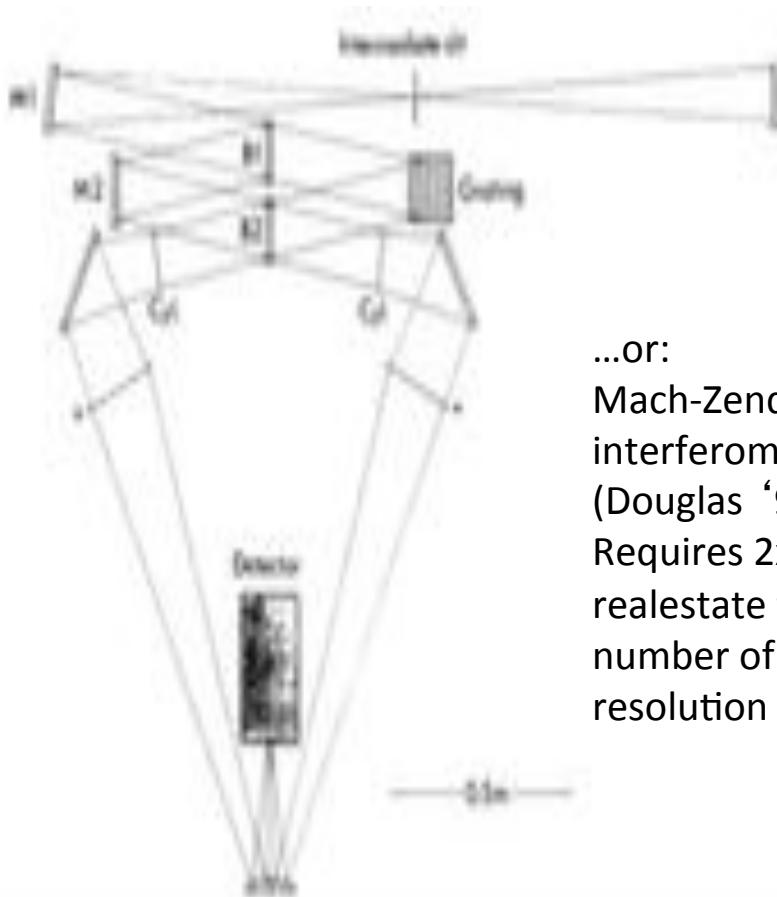


FIG. 4.—Field-widened SHS system. Prisms P_1 and P_2 are chosen so the diffraction grating appears from a geometrical optics point of view, coincident and perpendicular to the optical axis.

Prisms give gratings geometric appearance of being perpendicular to the optical axis.

Interferometry: Spatial-heterodyne spectroscopy

Standard Michelson and SHS lose half the light right from the start, but efficient configurations do exist:



...or:
Mach-Zender style
interferometer
(Douglas '90).
Requires 2x detector
real estate for same
number of spectral
resolution elements.

Add prisms for field-widening
or gratings for increased R

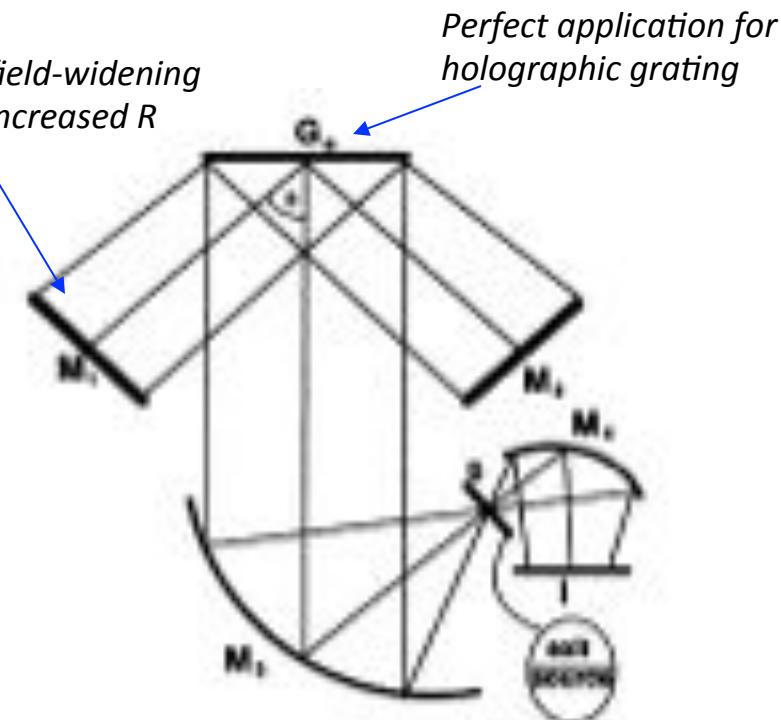
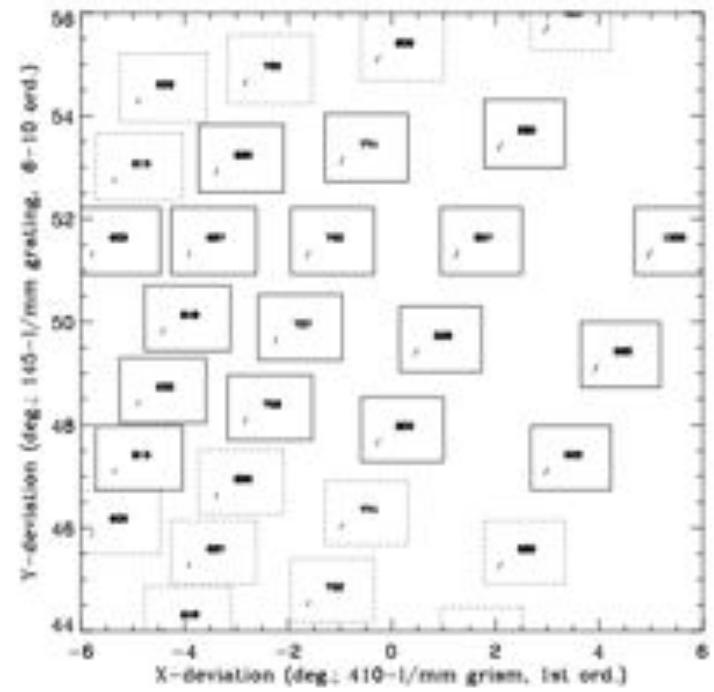
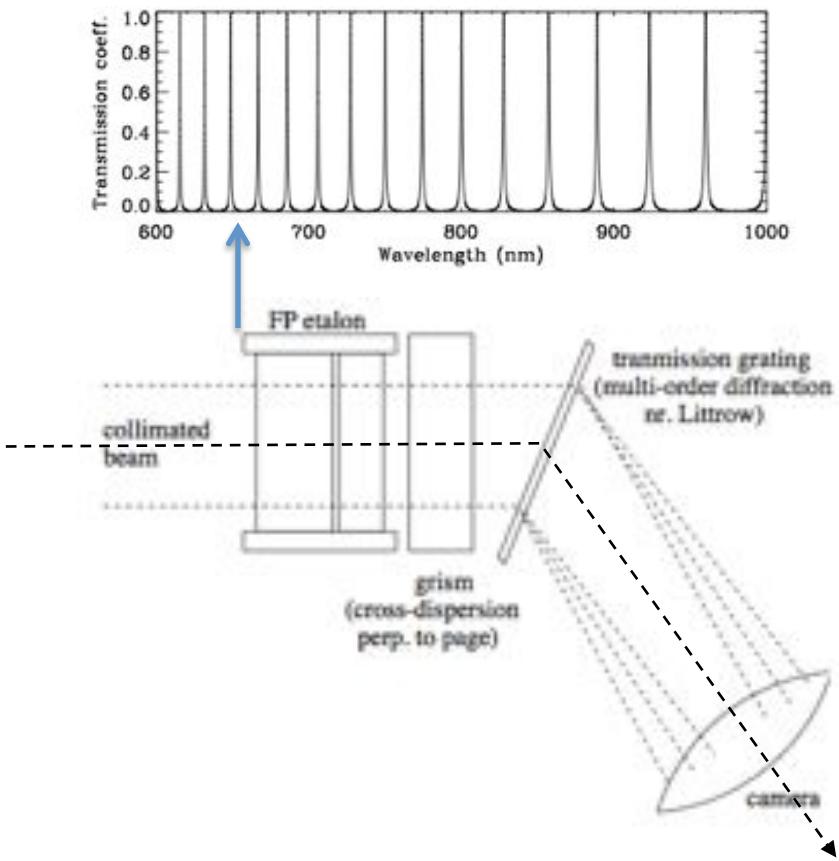


FIG. 3.—Schematic diagram of the air-reflection MZI configuration. Light passes through the lower half of split apertures 3 and exits through the upper half, after which it is imaged by M_2 , M_3 —an imaging objective. The diffraction grating acts as both the beam splitter and dispersive element in the system.

Interferometry: grating-dispersed Fabry-Perot

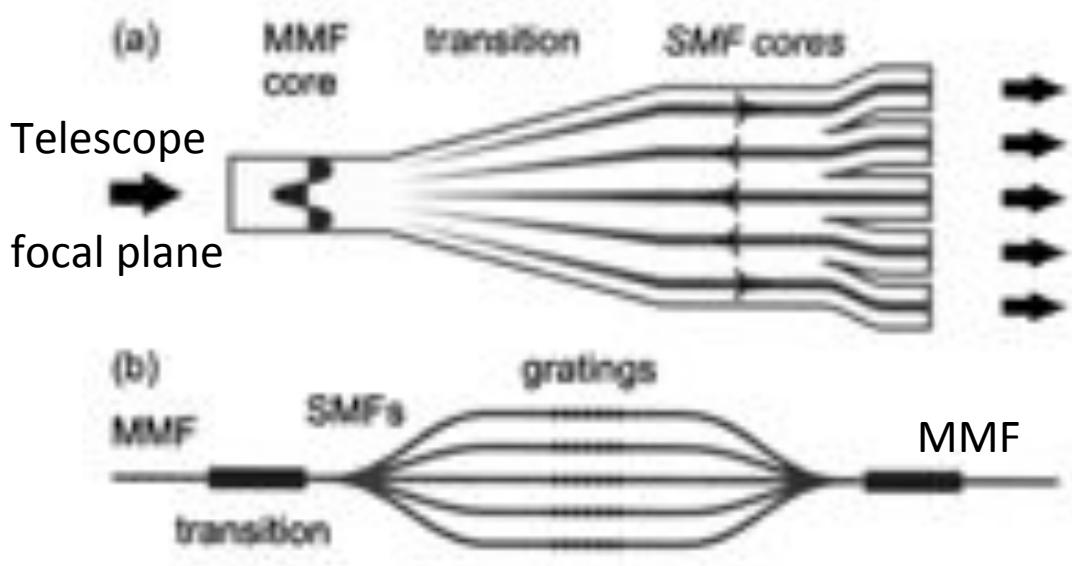
Fabry-Perot orders are dispersed and cross-dispersed to form multiple monochromatic images of field within Jaquinot spot (“bull’s eye”) on CCD detector:



Photonics

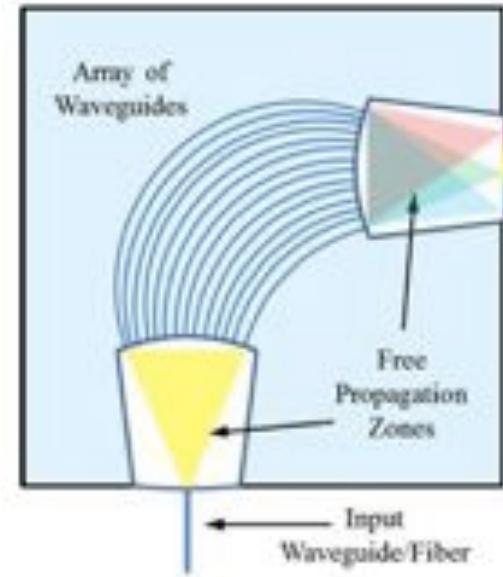
Photonic lanterns: convert conventional multi-mode fiber (MMF) to *many* single-mode fibers (SMF). SMF's behave like diffraction-limited spectrograph apertures → small spectrographs.

Leon-Saval+'05



Index-modulation in SMF leads to aperiodic Bragg gratings that can be used for **OH suppression**.

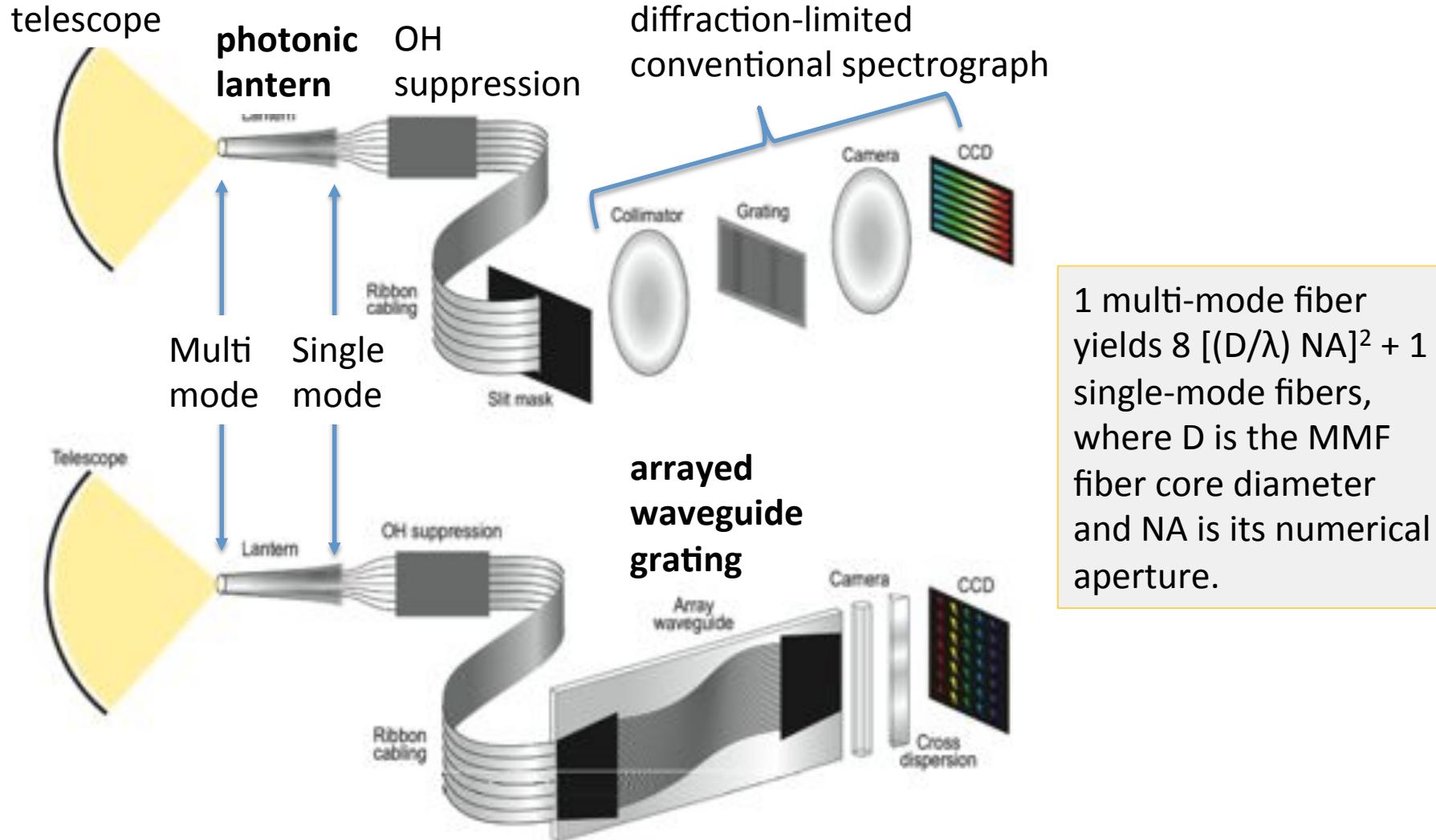
See Trinh+'13 (GNOSIS)



Arrayed wave guide acts as a grating working in high order (small free spectral range)

Cvetojevic+'12

Photonics



1 multi-mode fiber yields $8 [(D/\lambda) \text{ NA}]^2 + 1$ single-mode fibers, where D is the MMF fiber core diameter and NA is its numerical aperture.

Beyond the nation state

- Estimated participants
 - *NB: proximity effects*
 - Most-represented countries contain 13% of 7.2G world population
 - Few each from Brazil, Canada, Chile, China, India, Iran, Mexico, Russia
- Huge potential, changing landscape
 - Open access journals, including instrumentation

EU	122	Excluding UK; 33 ESO – 438M
UK	19	Including Scotland – 64M
US	19	Including California – 318M
AU	14	23M
JP	7	127M

Summary

- **Observations:**
 - New instruments add spectral resolution & elements.
 - Best 10m-class instruments appear more ambitious than some 30m-class instruments; E-ELT's instruments are suitably ambitious.
 - ALMA well-matched to 30m-class instruments; SKA requires wide-field multi-object IFS on smaller (4-10m) telescopes.
- **Challenges:**
 - UV IFS: needed to detect the missing baryons.
 - Wide-field space/AO IFS: needed to measure RVs & abundances for giants *en masse* in galaxies outside the Local Group.
- **Recommendations:**
 - Don't build a spectrograph unless it has more than one channel. Build at least a few of them.
 - Implement emerging technology; exploit interferometric spectroscopy to break the cost-curve.
 - Provide open access to all journals including instrumentation.